Development of a Semi-Autonomous Oil Palm Fruit Harvesting Device

IME Group 10: Measure Phase

A report submitted to Dr. Okenwa Okoli Industrial & Manufacturing Engineering Department

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This report is the second of five progress reports. It defines the opportunities and constraints of this project, following the Six Sigma methodology of "Define, Measure, Analyze, Improve, Control" (DMAIC). The team's approach, deliverables the team will provide at the termination of the project, detailed descriptions of the customer requirements and previous design concepts, and baseline measurements of the team's selected design are provided.

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Abstract

In this report, the development of an electromechanical system to harvest oil palm fruit is discussed. An analysis of the global oil market illustrated that approximately one third of all oils produced is made from oil palm fruit. Since oil palms yield approximately 3,300 pounds of palm oil per planted acre per year and are the most efficient oil-producing crop, there is a large demand for palm oil. The current oil palm fruit harvesting method consists of a worker ascending a tree that is a maximum of 40-feet tall, manually cutting the fruit bunch, and then descending the tree. Dr. Okenwa Okoli, Chair of the Department of Industrial and Manufacturing Engineering at the College of Engineering of Florida Agricultural and Mechanical University and Florida State University, believes that the current harvesting method is dangerous and inefficient. He has sponsored this project with the intent of replacing the current climbing process by developing a portable and simple electromechanical device that improves workers' safety and productivity. Dr. Okoli's design requirements and the timeline for the entire project are discussed extensively in this report. \$2,500 was allocated for the development of the device, while a target selling price of \$2,000 was established to ensure that the device can be sold in developing countries.

This report also discusses the design that was selected after considering the feasibility of the three design concepts proposed in the define report. The design consists of a large circular track that encircles the palm tree and allows a cutting mechanism to traverse around its circumference. The track is raised to the fruit bunch by using a series of pole sections that are attached together at the base and raised upward. Finite element analyses were then conducted on the components of the design to determine if it could achieve design requirements. After some minor modifications, the analyses indicated that the design is ready for the next phase.

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1. Introduction

The oil palm can easily be called the greatest oil-producing crop in the world. Capable of producing up to approximately 3,300 pounds of palm oil annually per acre of oil palm trees planted, it is the ideal plant to meet the global food market's demand for cooking oil [1]. It is not surprising, then, that it is responsible for 36% of all oil produced globally, while only encompassing 5% of the farm land used for oil [1]. Therefore, even a slight modification to the oil palm harvesting process could greatly increase production capacity.

Currently, the process by which oil palm fruits are harvested involves a worker ascending a tree and manually cutting each fruit bunch [2]. Since the trees are grown in developing countries whose workers are paid very low wages, this process is fairly inexpensive [3]. However, there are many disadvantages to this manual process. Laborers experience poor working conditions, such as climbing a maximum of 40 feet by wrapping their arms around the oil palm tree's trunk. These conditions result in workers being diagnosed with various musculoskeletal disorders [2]. Additionally, the process of ascending oil palms is slow and exhausting, necessitating a large work force. For example, a 6,400-acre oil palm plantation requires 333 workers. Therefore, one worker is theoretically responsible for walking approximately 19 acres per day. Roughly one Imperial ton per worker is expected to be harvested each day [4].

The project's sponsor, Dr. Okenwa Okoli, chair of the Department of Industrial and Manufacturing Engineering (IME) at the College of Engineering of Florida Agricultural and Mechanical University and Florida State University (FAMU-FSU College of Engineering), believes that the current process for harvesting oil palm fruit can be improved. Since the

multibillion dollar palm oil industry [5] depends on such an inefficient harvesting method, developing a device to improve current harvesting methods would increase oil palm fruit production capacity and result in millions of dollars of increased revenue and savings for companies involved in the industry.

The team's task is to develop an electromechanical device that can safely and easily harvest ripe oil palm fruit in a way that is less expensive and more productive than hiring a person to do it. Since this device is intended to replace the work of one person, the sponsor has specified that it must require no more than one operator. Furthermore, this electromechanical device must be able to operate in the equatorial tropical regions where oil palm trees are planted [2]. Finally, since the farmers that grow oil palm trees generally live in developing countries [1], it is essential that the selling price of the final design be low enough to make it marketable.

Two different approaches to designing a harvesting device have been attempted in the past years. The Class of 2012's design involved a tree-climbing robot that would gradually climb up to the top of the tree and cut fruit [6]. However, once the prototype was built, it was too heavy to transport from tree to tree and Dr. Jonathan Clark strongly advised the project's team not to program it to climb the tree because it would endanger individuals on the ground. The project was not assigned to the Class of 2013 [7]. The Class of 2014 designed a system that utilized telescoping polyvinyl chloride (PVC) poles that were transported on a cart; the poles extended a saw upward to cut oil palm fruit bunches [8]. The Class of 2015's design replaced the PVC poles with aluminum [9]. Upon completion, the design was too heavy to be pushed through the rough terrain of an oil palm fruit plantation, too unstable to ensure the safety of the operators, and too difficult to assemble, because the poles were too long.

The approach for the development of the prototype's design was divided into a top cutting mechanism and base support system. The top cutting mechanism involves a structure that encircles the trunk of the tree and cuts the oil palm fruit bunch while being controlled from the ground. The base support system holds the weight of the whole mechanism using a series of interconnected poles to push the cutting tool upward. A top-to-bottom design approach will be implemented to develop a well-defined budget that fully covers the needs of the most important systems.

In this report, the requirements for developing an electromechanical oil palm fruit harvesting device are defined. First, background research of the palm oil industry and an analysis of the market potential of an oil palm fruit harvester are presented. Next, the technical requirements necessary to complete the customer's needs are determined. Furthermore, the entire project's schedule is outlined and several rudimentary design concepts are discussed. The selected design presented utilizes aspects of these design concepts. Renderings are then shown that were made using Creo Parametric software that allowed finite element analyses to be conducted. The results of these analyses of the components' displacements and stresses under internal and external loads are then presented. Finally, the bill of materials needed for the prototype is provided.

2. Project Charter

2.1 **Project Overview**

2.1.1 Objectives and Expected Benefits

The objective of this project is to design a mechanism and build a prototype of a device that can harvest oil palm fruit semi-autonomously with only one operator. The mechanism must

be able to reach the top of the palm tree, allow the operator to determine which bunches of fruit are ripe, and cut the ripe bunches. This project prohibits the device's operator from being physically lifted to the top of the oil palm tree and cutting the oil palm fruit. However, a worker is permitted to operate the device from the ground. The detailed requirements obtained from the team's meetings with Dr. Okoli are described in Table 1.

Requirement	Description	
1. Low Cost	The device must be able to be sold at a retail	
	price of no more than \$2,000. The device must	
	also only require minimal maintenance to	
	assist in minimizing the cost of ownership.	
2. Portable	The device must be able to maneuver from oil	
	palm to oil palm in rough terrain. For a	
	freestanding design, this means the prototype	
	must be lightweight.	
3. Efficient	The device must be able to harvest oil palm	
	fruit faster than human workers are able to	
	harvest them. In addition, the harvesting time	
	should be no greater than 20 minutes.	
	Furthermore, the device is to be operated by no	
	more than one worker.	
4. Easy to Use	The device must be operable by current oil	
	palm fruit harvesters. This means that the	
	prototype must have simple controls that	
	require only a short training period.	
5. Durable	The device must be able to withstand tropical	
	conditions, as well as be able to effectively	
	traverse through rough terrain. Furthermore,	
	the device must be able to withstand any	
	impacts from the oil palm trees it might	
	encounter.	
6. Safe	The device must minimize the risk of injury or	
	death to the operator or bystanders when it is	
	being used. This means that any cutting	

Table 1: Project Sponsor's Requirements

	mechanisms attached to the device must be
	secured physically, without the use of
	adhesives.
7. Environmentally Friendly	The device cannot cause any damage to the oil
	palm trees when it is harvesting fruit.

There are many ways meeting the objectives described in Table 1 would benefit society. Developing a low-cost harvesting device would allow plantation owners to be able to justify the expenditure in the long run, while making the device portable, efficient, and safe would allow a worker to harvest oil palm fruit in a much more effective manner than the current methods used [2]. Making the device is easy to use will allow the current harvesters to be able to operate it, while ensuring the device does not damage the tree will allow oil palm fruits to be harvested again in the future. Furthermore, the most tangible benefit of a successful prototype is the improved safety of the oil palm harvesters who currently climb trees as high as 40 feet to cut oil palm fruit bunches [2].

2.1.2 Business Case

There are four oils that account for 99% of annual global oil production by mass. These oils and their respective compositions are depicted in Figure 1 [1].



World Oil Production Composition by Mass

Figure 1: Composition of World Oil Production by Mass [1]

Figure 1 illustrates that palm oil is the most produced oil each year. Currently, the palm oil industry is valued at \$44 billion [5] and is projected to increase by more than 65% by 2020 [10]. Additionally, 50% of consumer products that are used daily contain palm oil [11].

Oil palm fruit also yield a much larger quantity of oil than soybeans, rapeseeds, and sunflowers. The yearly average yield of each crop [1] in pounds per acre planted is depicted in Figure 2.



Figure 2: Average Oil Yield in pounds per acre of the Top Four Oil Sources [1]

In addition to oil palm fruit being used to produce 36% of the world's oil (Figure 1), the fruits also produce approximately seven times more oil than rapeseeds, the crop with the second highest yield per acre (Figure 2). The composition of oil crops by area is depicted in Figure 3 [1].



Figure 3: Composition of World Oil Crop Area [1]

In addition to oil palm fruit having the most efficient yield of any crop, Figure 3 illustrates that the fruit comprise the smallest area among all planted oil producing crops. Oil palm trees' relatively small crop area, coupled with oil palm fruit's high oil yield, helps explain why oil palm fruit are the most popular source of oil. However, oil palm fruit are currently harvested in a hazardous and inefficient manner. Laborers must climb oil palm trees that are 40-feet high, identify if the fruit are ripe, cut the proper ripe fruit bunch, and then descend the tree, while avoiding the many protrusions of the oil palm tree's trunk, and avoiding damaging the remaining fruit bunches [2].

It is evident that oil palm fruit are important to worldwide oil production; however, current harvesting techniques can be improved. From a business standpoint, there is a \$44 billion market [5] that currently has no competition or innovation in improving oil palm harvesting techniques. As the world's population continues to increase, demand for palm oil, used in 50% of consumer goods [11], will also increase. There will be increased pressure to harvest only crops that have high oil yields to ensure that customers from many countries can afford to purchase them. Thus, there will be a great demand for efficient sources of oil, such as palm oil. Currently, the target consumers of an oil palm fruit harvesting mechanism are oil palm plantation owners and workers in Indonesia and Malaysia, because these two countries produce 85% of the world's palm oil [12]. In addition, plantation owners or workers in any country that wish to increase harvesting efficiency are also considered target consumers. These customers' needs were analyzed and a Threat and Opportunities matrix intended to address these needs was developed and is shown in Figure 4. The threats are displayed in red and opportunities are displayed in Table 2, while further descriptions of long-term ones are given in Table 3.

	Threats	Opportunities	
Short Term	Develop an infeasible design	Conceive an innovative design	
/Loss than	Hire more unskilled laborers to harvest oil palm fruit	Decrease amount of harvesters needed	
(Less than 6 Months)	Damage oil palm trees with the prototype	Develop a design that does not harm oil palm trees	
0 101011115)	Harvest unripe fruit with the prototype	Develop a device that can only discern ripe oil palm fruit	
Long Torm	Continue to endanger harvesters	Increasing safety in work environment	
(Moro than	Increasing palm oil prices	Increasing harvesting efficiency causes decrease in palm oil prices	
(NOTE that	Harvesting methods do not change	Revolutionize the palm oil harvesting industry	
	Decreasing oil palm fruit harvesting efficiency research	Increasing oil palm fruit harvesting efficiency research	

Figure 4: Threats and Opportunities Matrix

Table 2: Descriptions	of Short-Term	Threats and	Opportunities
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Threat	Threat Description	Opportunity	Opportunity Description
No feasible design	This means that the	Conceive an	This means that an
developed.	project will not be	innovative design.	original design could be
	able to be completed,		developed that will be
	because a prototype		able to harvest oil palm
	cannot be improved if		fruit without a worker
	it does not exist.		climbing the tree.
More unskilled	Palm tree plantation	Decrease amount of	A harvesting device
laborers hired to	owners will have to	harvesters needed.	would decrease the
harvest oil palm fruit.	continue searching for		amount of harvesters
	unskilled laborers		that are needed to climb
	willing to ascend oil		and cut oil palm fruit,
	palm trees to harvest		because the device will
	oil palm fruit.		be able to harvest more
			fruit than a human can.
Prototype could	If the prototype is not	Develop a device that	A device must be
damage oil palm trees.	designed correctly, it	does not harm oil	developed that does not
	may result in fatal	palm trees.	harm the oil palm tree
	damage to the tree		and cause it to stop
	that would prevent		producing fruit.
	fruits from being		
	harvested in the		
	future.		
Prototype could	If the prototype does	Develop a device that	Any prototype
harvest unripe fruit.	not have a way of	can discern ripe oil	constructed must have a
	detecting whether	palm fruit.	way for the user to
	fruit is ripe, unripe		discern if an oil palm
	fruit may be harvested		fruit bunch is ripe before
	accidentally.		harvesting it.

Table 3: Descriptions of Long-Term Threats and Opportunities

Threat	Threat Description	Opportunity	Opportunity Description
Harvesters will	Workers will continue	Harvesters will have a	A harvesting device will
continue to be	to risk their lives	safer work	allow workers to remain
endangered.	climbing trees that are	environment.	on the ground when
	40-feet tall.		harvesting oil palm fruit.
Palm oil prices will	As labor costs	Decrease palm oil	A harvesting device will
continue to increase.	inevitably increase	prices by increasing	allow workers to harvest
	over time, the cost of	harvesting efficiency.	fruit more efficiently
	palm oil to consumers		and help lower labor
	will increase.		costs, which will prevent
			the consumer from
			paying higher palm oil
			prices.
Harvesting methods	Current harvesting	Ability to	A proof-of-concept
do not change.	methods will not	revolutionize the oil	prototype would allow
	change and oil palm	palm harvesting	the oil palm industry to
	fruit will continue to	industry.	realize that the
	be harvested in an		harvesting process's
	inefficient manner.		efficiency can be
			improved.
Oil palm fruit	Harvesting efficiency	Oil palm fruit	Research into ways to
harvesting efficiency	research might	harvesting efficiency	improve a constructed
research decreases.	decrease if a	research increases.	prototype might
	successful prototype		increase.
	is not constructed.		

2.1.3 Project Stakeholders and Team Organization

The project's sponsor is Dr. Okenwa Okoli, who is the Chair of the IME department at the FAMU-FSU College of Engineering. The IME department is providing the funding for this project. Dr. Okoli informs the team of any prototype's functional requirements and is the project's main stakeholder. The team has weekly meetings with Dr. Okoli to discuss the project's progress. Since this project also involves the Department of Mechanical Engineering (ME) and the Department of Electrical and Computer Engineering (ECE), Dr. Nikhil Gupta and Dr. Jerris

Hooker, supervisors of each department's respective senior design courses, are also project stakeholders. Furthermore, Ms. Margaret Scheiner and Mr. Ryan Adams, the IME senior design Teaching Assistants, are also stakeholders in this project. The FAMU-FSU College of Engineering, IME, ME, and ECE departments are also stakeholders in this project. Finally, the team is also a stakeholder in this project, in order to ensure the project is completed.

The team's hierarchy is depicted in Figure 5. A discipline leader is one that is responsible for that discipline's segment of the entire project. The team reports to Dr. Okoli, the project's sponsor. Maria Vetencourt was elected as the current Phase Leader, as well as the business analyst, because she is also a business management major and has experience analyzing the business applications of technical projects. The team required an IME Phase Leader, because the succeeding phases will require ME and ECE leaders to manage the technical aspects of the project. Gabriel Diez was elected as the ME Lead, because he has experience in mechanical design and machining. Gabriel is also the Historian, who is responsible for taking and maintaining audio recordings of each team meeting. Matthew Gerstenblitt was elected as the IME Lead, because he has experience working in research and development, as well as project management skills. Matthew was also elected the team's parliamentarian for team contract purposes. Enrique Gonzalez was elected the team's Safety Inspector, because he has experience working in machine shop management, as well as supervising manufacturing and job shop production lines. Enrique is aware of the risks involved in machining parts and constructing prototypes. Patrick was elected the team's Material Analyst, because he has experience with automobiles and is currently taking a graduate technical elective on vehicle design. Alberto was elected as the ECE Lead, because he has extensive leadership experience in managing individuals. Alberto is also our Secretary, who is responsible for taking and uploading the

group's meeting minutes to the Blog and File Exchange on Blackboard. Finally, Derek was elected as the group's webmaster, because he is a computer engineering major with HTML, CSS, and JavaScript experience.



Figure 5: Team Organization Diagram

2.2 Approach

2.2.1 Scope

The scope of this project focuses mainly on developing an electromechanical device to harvest oil palm fruit. In order to construct such a device, the group will research oil palm trees and fruit, as well as current oil palm fruit harvesting methods. Once this research is completed, the team will brainstorm electromechanical design ideas that are consistent with the sponsor's requirements discussed in Section 3.1. Once a design is selected that meets all of the sponsor's criteria, the group will design a prototype utilizing PTC Creo Parametric software and analyze its functionality. Based on the results of the team's analysis, the prototype will be optimized to harvest fruit in the shortest possible amount of time. Finally, documentation will be created that will instruct workers how to operate the device. However, there are several items that are outside the scope of this project. The team is not required to market the product to potential buyers, but only design a device that could be sold by the sponsor. Furthermore, optimizing the production of the designed device is also outside the scope of this project. Finally, the team is not required to obtain feedback from harvesters using the device, because the team will be unable to transport the device to any potential users.

Since the Class of 2015's team was not able to meet Dr. Okoli's requirements successfully, most of the prototype's components were discarded. Only assorted small parts remain from the device. Therefore, an entirely new design is required. Since the team is still able to access the Class of 2015's reports and documentation, their failures should be able to be avoided in this project.

After referencing the Class of 2012's report [6], the Class of 2014's report [13], and the Class of 2015's report [9], the team learned that there are two design approaches to improve the

oil palm fruit harvesting process. The first is a ground-based system that extends from the ground to the top of the tree and cuts the fruit bunches. This has the benefit of being simpler and more feasible to design and build, as well as being less expensive to sell. (It is possible that a different design approach may be conceived when discussing improvements to this design.) The second approach involves designing a system that uses the tree for support and autonomously climbs it to reach the fruit. While this would probably be lighter, easier to operate, and transport, it is more complicated and may not be feasible to finish within the time and budget constraints provided.

This year's goals will consist of one of two approaches. The first approach would be to design and build a subsystem for the Class of 2015's prototype and develop a design for the finished prototype for following years to complete. Some examples of this approach include a robotic arm with a cutter and a tree climbing mechanism. The second approach would consist of a proof-of-concept prototype to demonstrate that the design concept is feasible, but it would still need to be improved by succeeding years. Regardless of the approach selected, the team will still have a prototype constructed and delivered by the end of the Control Phase.

The scope of this project has been defined through meetings with the sponsor, and the team will continue to have weekly meetings with the sponsor throughout the entire project. Dr. Okoli will notify the team if the scope of the project needs to be changed, based on the team's feedback and progress.

2.2.2 Assumptions and Constraints

Since oil palm trees require a tropical rainforest climate to grow [11] and there are no oil palm trees in Tallahassee, Florida, there are many assumptions that must be made regarding the trees. These assumptions inevitably constrain how any harvesting mechanism can be designed.

These constraints provide the project with the direction and necessary standards that must be met before it can be considered completed. Based on conversations with the project's sponsor and the Class of 2015's documentation [9], a series of assumptions and their corresponding constraints for the project are listed in Table 4 [2], [9], [11].

Assumptions	Constraints
Oil palm trees grow 40-feet high [9].	The mechanism must be capable of reaching a
	height of 40 feet.
Oil palm plantations have very rough ground	The device must be lightweight and
and very soft soil.	maneuverable.
Trees are planted approximately 30 feet apart	The design must be easily portable.
over vast acres of land [9].	
Oil palm trees are grown in a tropical	The mechanism must be heat and water
rainforest climate that is prone to high heat	resistant.
and heavy rainfall [2].	
Oil palm trees are grown in very poor regions	The device must be inexpensive and have a
of the world.	maximum selling price of \$2,000.
Users of any device are unlikely to have	The prototype must be easy to use.
experience with sophisticated	
electromechanical systems.	
Any design must lower the cost of harvesting	The number of users must be minimized. Two
oil palm fruit.	users are allowed to move the device from a
	truck to the ground, but only one user is
	allowed to operate and move the machine on
	the ground of the plantation.
Oil palm fruit weigh 40–60 pounds [2].	Any design must be able to be operated from
	a safe distance.

Table 4: Project Assumptions and Constraints [2], [9], [11]

2.2.3 Deliverables

Table 5 lists all items the team will deliver by the end of this project and accounts for the ECE, IME, and ME departments' requirements. The dates for phases other than the Define Phase and Measure Phase are subject to change.

Table 5: Project Deliverables

Deliverable	Due Date			
Define Phas	Se			
Define Phase Gate Review Report	October 20, 2015			
Define Phase Gate Review Presentation	October 20, 2015			
Risk Assessment	October 20, 2015			
Define Phase Peer Evaluation Forms	October 20, 2015			
Measure Pha	ise			
Technical Poster 1 Draft	November 24, 2015			
Initial 3D CAD* Renderings	December 1, 2015			
Initial Bill of Materials	December 1, 2015			
Initial Mechanical Analysis	December 1, 2015			
Measure Phase Gate Review Report	December 1, 2015			
Measure Phase Gate Review Presentation	December 1, 2015			
Measure Phase Peer Evaluation Forms	December 1, 2015			
Final Technical Poster 1	December 3, 2015			
Project Completion Form	December 4, 2015			
Analyze Pha	se			
Analyze Phase Gate Review Report	February 2, 2016			
Analyze Phase Gate Review Presentation	February 2, 2016			
Analyze Phase Peer Evaluation Forms	February 2, 2016			
Final 3D CAD Renderings	February 2, 2016			
Final Mechanical Analysis	February 2, 2016			
Final Bill of Materials	February 2, 2016			
Improve Pha	ase			
Improve Phase Gate Review Report	March 1, 2016			
Improve Phase Gate Review Presentation	March 1, 2016			
Working Prototype	March 1, 2016			
Improve Phase Peer Evaluation Forms	March 1, 2016			
Control Phase				
Technical Poster 2 Draft	March 4, 2016			
Control Phase Gate Review Report	March 29, 2016			
Control Phase Gate Review Presentation	March 29, 2016			
Final Design Specifications	March 29, 2016			
Prototype Operating Instructions	March 29, 2016			
Final Technical Poster 2	March 29, 2016			
Control Phase Peer Evaluation Forms	March 29, 2016			
Post-Control Phase				
Business Analysis Report	April 12, 2016			
Business Analysis Presentation	April 12, 2016			
Business Analysis Peer Evaluation Forms	April 12, 2016			
Project Completion Form	April 12, 2016			

*CAD refers to computer-aided design software, such as AutoCAD.

In Table 5, the term "initial" refers to the design outlined by the Measure Phase, which is a preliminary model that is intended to meet all baseline performance requirements. In the Analyze Phase, an updated design—termed "final"—with any improvements made in the interest of cost and customer requirements will be included.

2.2.4 SIPOC Diagram

To help visualize the project's process, a Supplier-Inputs-Process-Outputs-Customers (SIPOC) diagram was created and is depicted in Figure 6.

Oil Palm Fruit Harvesting				
Suppliers	Inputs	Process	Outputs	Customers
Vendors	Materials and parts	1. Define customer's requirements		
		2. Create design that meets all requirements		
Dr. Okoli	Project budget	3. Select final design	End of Phase Reports and Presentations	Dr. Okoli
		4. Order materials	Risk Assesment	
Written project information	Project scope	5. Assemble prototype	CAD Drawings	
	Project parameters	6. Analyze prototype	3D CAD Renderings	
		7. Improve prototype	Mechanical Analysis	
		8. Finalize design and operating procedures	Technical Poster 1	
			Project Completion Forms	
			Working Prototype	
			Technical Poster 2	
			Final Design Specifications	
			Final Working Product	Oil Palm Harvesters
			Prototype Operating Instructions	

Figure 6: SIPOC Diagram

The SIPOC diagram depicted in Figure 6 displays the suppliers, inputs, process, outputs, and customers for the oil palm fruit harvesting device. The suppliers providing resources for the project are our sponsor, Dr. Okoli, vendors from which we will obtain parts to build the prototype, and all written information regarding the project provided to the team. Dr. Okoli provides the project budget to obtain all needed items to complete the project, such as the parts needed to build a working prototype. Any parts needed will be ordered from a vendor and then assembled by the team. Thus, the project's inputs include materials and parts, the project's budget, the project's scope, and the project's parameters. The process column in Figure 6 lists the high-level steps necessary for completing the project. Outputs for this project depicted in

Figure 6 include, but are not limited to, each phase's respective report, presentation and peer evaluation forms, as well as the final prototype's operating instructions. Computer-aided designs are also used to develop an oil palm fruit harvesting device design and perform a mechanical analysis on all parts that will be used. Finally, the customers that will benefit at the conclusion of this project include the sponsor, Dr. Okoli, as well as oil palm plantation owners and workers. The plantation owners will be able to increase the output of their oil palm crops, while the harvesters will benefit from a safer and more efficient workplace.

3. Defining Customer and Technical Requirements

3.1 Customer Requirements

According to the sponsor, the purpose of this project is to improve the method by which palm fruits are harvested. Currently, this involves a laborer climbing a 40-foot tree and cutting each fruit manually [2]. Dr. Okoli wishes to improve the productivity and safety of this process by using an electromechanical device. The customer's requirements were converted into a diagram and are depicted in Figure 7. Descriptions of each requirement are given in Table 6.



Figure 7: Voice of the Customer Diagram

Table 6: Descriptions of Customer Requirements

Customer Requirement	Description
Easy To Use	The device should be able to be used by current oil palm
	fruit workers that have limited skills [2]. Since each tree
	is currently harvested by only one worker, any machine
	that requires two operators would immediately double the
	cost of production, by doubling the labor costs per tree.
	Therefore, any design that requires more than one person
	to operate it is not acceptable to our sponsor.
Safe	Since the current process is dangerous [2], worker safety
	must be improved. This includes ensuring the design is
	safe and that the operator does not risk injury from the
	device.
Better Than Current Harvesting Methods	Since the purpose of this project is to improve a process
	that is currently performed by humans, it is critical that
	the device be superior to a human worker. This includes
	factors such as fatigue. A well-designed prototype is only
	limited by its power source. Therefore, the machine must
	be able to reach the top of the tree faster and harvest more
	fruit than a human can in the same amount of time.
Low Cost	Since the regions where the device is expected to be used
	are generally very poor, the sponsor specified that the
	final machine cannot have a sale price of more than
	\$2,000.
Lightweight/Portable	Since oil palm plantations occupy vast stretches of land
	[2], portability is extremely important. Otherwise, the
	time to go from tree to tree would increase, causing a
	decrease in productivity. One simple way to increase
	portability would be to make the design as lightweight as
	possible.
Short Setup Time	Since a human worker can immediately grab onto the tree
	and start climbing, the time for the design to be ready to
	operate must be minimized. Otherwise, it cannot be
	considered a superior alternative to current harvesting
	methods.

3.2 Technical Requirements

The technical requirements needed to meet the customer's requirements are described in

Table 7.

Technical Requirement	Description
System Weight	Minimizing the weight would make the device more
	portable and would make any forces acting on it
	cause less severe damage. From an efficiency
	standpoint, a lightweight design would theoretically
	use less material.
Modular	A modular design would improve the device's
	portability and make it easier to ship. Furthermore,
	it would lower the maintenance costs and selling
	price of the design.
Strength of Materials	Since the machine will be encountering heavy fruit
	bunches at heights of up to 40-feet, the strength of
	its materials must be high in order for it to survive
	any accidents that may occur.
Energy Capacity	Whether the energy source of the machine is stored
	chemically with gasoline or electrically with a
	battery, it must be able to last for an entire day of
	harvesting.
Shielded Electronics	Since the electronics are highly vulnerable to both
	water and impact, it is crucial that any design
	protects them from both of these factors.

Table 7: Descriptions of Technical Requirements

Fruit Visibility	Oil palm fruit ripen at different rates [2].
	Therefore, not all oil palm fruit bunches may be
	ready to be harvested at the same time. A human
	climber can easily determine which fruit bunches
	must be cut and which bunches should remain. The
	oil palm fruit harvesting machine must be able to
	either determine which fruit bunches are ready to
	be cut or allow a human operator to make the
	decision from the ground.
Electromechanical Components	While electromechanical components may make
	the achievable goal easier by means of
	programmed intelligence and endurance, they add
	a level of delicacy and expense to the design.
Setup Time	Since a human climber can immediately grab onto
	the tree and start climbing, the time for the design
	to be ready to operate must be minimized.
	Otherwise, it cannot be considered to be a superior
	alternative to the current harvesting methods.
Autonomy	More autonomy would require less human input
	and would decrease the amount of skill necessary
	to operate the system. Theoretically, a completely
	autonomous system would eliminate the need for
	workers to monitor the device. However, that
	assertion is currently outside the scope of this
	project.
User Control System	As the control the user has over the system
	increases, the number of individuals necessary to
	operate the system decreases. Therefore, the
	number of controls should reflect the goal of
	requiring only one operator.
Harvesting Time	The time for the machine to arrive at a tree and
	harvest a fruit bunch must be less than that of a
	human, in order to improve productivity.
Training Time	It would be ideal for this design to require as little
	training as possible, to allow individuals with
	minimal skill to be able to operate it. Additionally,
	training a worker takes time and costs money and
	should therefore be avoided as much as possible.

In order to complete a design that meets the goal of improving this process, the technical requirements from Table 7 were inputted into the house of quality discussed in Section 3.5.

3.3 Current Harvesting Process

The process being improved is oil palm fruit harvesting. The purpose of studying this process is to improve the poor methods currently used. When workers first arrive at the plantation, they receive their tree climbing and cutting tools. Oil palm fruit harvesters then walk through oil palm plantations looking for a ripe fruit bunch. A typical worker walks 7–10 acres per day [2]. These bunches are identified if a tree has loose fruit on the ground or any fruit bunches visible have a red or brown color to them. After the worker cuts a fruit bunch, it must be moved to a designated collection point on the plantation. Cutting fruit from trees less than 20feet tall is not an issue, because there are cutting tools that exist for performing this task [2]. However, cutting fruit from trees that are 20-feet to 40-feet high presents a problem. If the fruit bunches are not visible from the ground, a worker may climb a tree and find that no fruit bunches are ready to be harvested. Even if a worker does climb the tree successfully, the worker has a high risk of injury when ascending and descending the tree [2]. For this process to function properly, there must be unskilled laborers willing to climb oil palms. The current harvesting process for trees that are 20-feet to 40-feet tall (hereinafter referred to as "tall trees") is depicted in Figure 8 [2]. The goal of this project is to allow workers to determine if fruit bunches are ready to be harvested and allow workers to use an electromechanical device to harvest the fruit, from the ground.



Figure 8: Current Oil Palm Fruit Harvesting Method for Tall Trees [2]

The process depicted in Figure 8 works properly when workers are able to identify a tree that has ripe fruit bunches from the ground, ascend the tree, cut the fruit, descend the tree, and then move the fruit to the designated collection point. However, there is a major flaw with this process. A worker could climb tall trees for an entire day and not find any ripe fruit bunches to be cut. This is inefficient and puts the worker in unnecessary danger. Allowing workers to determine if oil palm fruits are ripe and then harvest them from the ground would significantly improve the process. An Ishikawa diagram of the issues with the current harvesting process is depicted in Figure 9.



Figure 9: Ishikawa Diagram of the Palm Harvesting Process [2]

Figure 9 helps direct the project by highlighting important aspects of the current harvesting methods. These trees can easily be damaged, grow to a maximum of approximately 40 feet, and require four to six years to bear fruit. Therefore, any system must be able to reach 40 feet and not cause harm to the trees. Considering the personnel operating any assembled device will be used to manually ascending and descending oil palm trees, the device must be easy to use. Analyzing current methods enables the team to see the advantages and disadvantages associated with these methods. Finally, understanding the climate of oil palm tree plantations allows the team to ensure any finalized design will have a long life cycle.

3.4 Need for an Electromechanical Harvesting Device

The current oil palm fruit harvesting process involves a worker climbing a tree and manually cutting ripe fruit bunches. In addition to the dangers associated with climbing 40 feet numerous times per day, it is exhausting work that limits the number of trees a worker can climb [2]. Since no devices currently exist to assist workers harvesting oil palm fruit from tall trees, the team's solution is to create an electromechanical system that would eliminate the risk a worker faces when harvesting fruit bunches. Also, the device would be able to ascend the height of the tree with speed and ease, thus increasing the number of oil palm fruits that one worker could harvest. With a greater number of oil palm fruit harvested, oil palm plantation owners would be able to increase their profits, and laborers would experience a safer and more efficient work environment.

3.5 House of Quality

A house of quality was created to assist with this project and is depicted in Figure 10. The house of quality is important, because it allows the customer's requirements to be converted into technical requirements and shows the team's prioritization of tasks [14]. The team's house of quality was constructed after meeting with the project's sponsor and then brainstorming any technical requirements that may be needed for future designs.

Customer requirements (also known as the demanded qualities) are listed on the left side of Figure 10 and were discussed in Section 3.1. These functional requirements for the final prototype were divided into the following categories: Easy to Use, Performance, and Cost. In order to meet these customer requirements, the team devised several quality characteristics (also known as technical requirements) that are related to the customer's demands. These technical requirements were divided into the categories Design and Operation, shown in Figure 10 and were discussed in Section 3.2. The Customer Importance column assigns a quantitative value to each of the customer's demands. A score of "1.0" denotes that it is the least important, while a score of "9.0" denotes that it is the most important; these rankings were determined based on the team's meetings with the sponsor. More than one of the customer's demands can receive the
same ranking. The Organizational Difficulty row in Figure 10 utilizes the same numerical scale, but denotes the difficulty of the team accomplishing each of the technical requirements.

3.5.1 Relationships

The cells in the center of Figure 10 represent correlations among customer requirements (each row) and technical requirements (each column). Each cell may have a "weak," "medium," "strong," or no relationship between its respective customer and technical requirement. An explanation of the correlations of each customer requirement to technical requirements is given in their respective table.

Technical Requirement	Explanation
System Weight	A lightweight system would allow one
	individual to operate it.
Modular	A modular design would allow one operator
	to assemble the system.
Electromechanical Components	Fewer electromechanical components would
	allow one operator to utilize the system,
	because fewer controls would be needed.
Autonomy	A system that requires minimal user control
	would allow one operator to use it.
Number of User Controls	Fewer user controls would allow only one
	operator to utilize the system.

Technical Requirement	Explanation
System Weight	A lighter system would allow any developed
	prototype to be portable.
Modular	A modular design would allow a prototype to
	be disassembled and easily transported.
Strength of Materials	Using stronger materials may increase the
	weight of the system.
Energy Capacity	Using a larger power source may increase the
	weight of the system.
Shielded Electronics	Ensuring the electronics are shielded from the
	environment may slightly increase the weight
	of the system.
Electromechanical Components	Adding more electromechanical components
	would add more weight to the system.
Setup Time	A portable system may require some
	assembly before use.
Number of User Controls	More controls may slightly increase the
	weight of the system.

Table 9: Explanation of "Lightweight/Portable" Relationships

Technical Requirement	Explanation
Modular	A modular design may increase the safety of
	the workers, because they may not have to
	carry an open blade.
Energy Capacity	A machine does not experience fatigue like a
	human does.
Shielded Electronics	Any electronics would not be as susceptible to
	the environment as a human would be.
Fruit Visibility	The fruit must be visible to the operator on
	the ground.
Electromechanical Components	Electromechanical components do not
	experience fatigue like humans do.
Setup Time	The system should take at most as much time
	to setup as it currently takes a human to
	manually climb a tree.
Autonomy	A more autonomous system would decrease
	the amount of human interaction needed.
Number of User Controls	Fewer controls would help improve the
	current manual process.
Harvesting Time	Harvesting time should be no greater than the
	time it takes a human to cut a fruit bunch and
	descend the tree.
Training Time	The time it takes to train current operators to
	use any prototype should be minimized.

Table 10: Explanation of "Better than Current Harvesting Methods" Relationships

Technical Requirement	Explanation
Shielded Electronics	Electronics must be shielded from the
	environment to be waterproof.
Fruit Visibility	Making the electromechanical components
	waterproof should not influence fruit
	visibility.
Electromechanical Components	Electromechanical components must be
	waterproof to ensure that they remain
	functional.
Autonomy	If the system is not waterproof, the
	components that allow the device to be
	autonomous may fail.
Training Time	Making components waterproof may require
	additional time to train operators how to
	maintain the device.

Table 11: Explanation of "Waterproof" Relationships

Table 12: Explanation of "Durable" Relationships

Technical Requirement	Explanation
Modular	Assembling and disassembling the prototype
	may cause more wear over time.
Strength of Materials	A durable design must have the strongest
	materials possible, while also satisfying other
	customer requirements.
Energy Capacity	A larger energy capacity would allow the
	device to operate longer in the field.
Shielded Electronics	Electronics must be shielded from the
	environment to ensure that the system
	functions properly.
Electromechanical Components	Wear from electromechanical components
	may marginally decrease the durability of the
	system.
Autonomy	Autonomous systems are more complex and
	may be more likely to fail.
Number of User Controls	A greater number of user controls may result
	in more frequent component replacements.

Technical Requirement	Explanation
System Weight	A larger capacity power source may require a
	heavier battery and increase the system's
	weight.
Energy Capacity	A high capacity power source would ensure a
	large energy capacity.
Autonomy	A more autonomous system may require a
	larger power source to operate.
Number of User Controls	More user controls may require a larger
	power source to operate.
Harvesting Time	A faster harvesting time may require a larger
	power source to operate.

Table 13: Explanation of "High Capacity Power Source" Relationships

Table 14: Explanation of "Below \$2,000" Relationships

Technical Requirement	Explanation
System Weight	A sale price of \$2,000 may limit the type of
	materials that can be used and require less
	expensive, but heavier materials.
Modular	A modular design may use fewer large pieces
	and thus decrease the production cost.
Strength of Materials	Strong materials must be selected within the
	\$2,000 sale price.
Shielded Electronics	The cost of shielding all electronics must
	have a minimal effect on the production cost
	of the prototype.
Fruit Visibility	A high-resolution camera to allow the
	operator to see the fruit bunches from the
	ground will be more expensive than a low-
	resolution one.
Electromechanical Components	The minimum amount of electromechanical
	components should be used to reduce costs.
Autonomy	\$2,000 may limit the possible autonomy of
	the system to remain within the target
	production cost.
Number of User Controls	The minimum number of user controls should
	be used to reduce costs.

Technical Requirement	Explanation
System Weight	Heavier materials may cause the system to
	experience more wear and require more
	frequent repairs.
Modular	A modular system allows pieces of the system
	to be replaced, instead of requiring the user to
	purchase an entirely new device.
Strength of Materials	Stronger materials may result in components
	being replaced less frequently.
Shielded Electronics	Electronics that are shielded from the
	environment would have a lower replacement
	frequency.
Electromechanical Components	Using reliable electromechanical components
	may decrease their replacement frequency.
Autonomy	A more autonomous system may be more
	likely to require more frequent servicing.
Number of User Controls	A fewer number of user controls may result in
	less frequent maintenance.

Table 15: Explanation of "Low Maintenance Expenses" Relationships

3.5.2 Correlations

The cells at the top of Figure 10 depict correlations between the Quality

Characteristics/Technical Requirements. Each cell can have a strongly negative correlation, a moderately negative correlation, no correlation, a moderately positive correlation, or a strongly positive correlation. An explanation of the correlations for each technical requirement is provided in their respective table.

Technical Requirement	Explanation
Strength of Materials	Higher strength materials are generally
	heavier, which increases the system's weight.
Energy Capacity	Higher capacity batteries are normally heavier
	than lower capacity ones.
Electromechanical Components	Decreasing the number of electrochemical
	components would decrease the system's
	overall weight.
Setup Time	Decreasing the system weight would result in
	lighter parts that require less time to
	assemble.

Table 16: Explanation of "System Weight" Correlations

Table 17: Explanation of "Modular" Correlations

Technical Requirement	Explanation
Electromechanical Components	A modular design may require fewer
	electromechanically components to be used,
	so that it can be easily disassembled.
Setup Time	A modular system would be able to be
	assembled quickly.
Training Time	A modular system would allow the operator
	to learn how the system works by using it.

Table 18: Explanation of "Strength of Materials" Correlations

Technical Requirement	Explanation
System Weight	Higher strength materials are generally
	heavier, which increases the system's weight.

Table 19: Explanation of "Energy Capacity" Correlations

Technical Requirement	Explanation
System Weight	Higher capacity batteries are normally heavier
	than lower capacity ones.

Table 20: Explanation of "Shielded Electronics" Correlations

Technical Requirement	Explanation	
Electromechanical Components	Using fewer electromechanical components	
	would require less space to shield them from	
	the environment.	

Table 21: Explanation of "Fruit Visibility" Correlations

Technical Requirement	Explanation	
Harvesting Time	A higher resolution camera would allow the	
	user to accurately cut fruit bunches, thus	
	reducing harvesting time.	
Training Time	Poor fruit visibility will require more time to	
	train an employee to use the system.	

Table 22: Explanation of "Electromechanical Components" Correlations

Technical Requirement	Explanation	
System Weight	Fewer electrochemical components will	
	decrease the system's overall weight.	
Shielded Electronics	Using fewer electromechanical components	
	would require less space to shield them from	
	the environment.	
Setup Time	Fewer electromechanical components may	
	decrease setup time.	
Autonomy	More electromechanical components may	
	have to be used to make the system more	
	autonomous.	
Number of User Controls	Using more electromechanical components	
	may require increasing the number of user	
	controls.	
Training Time	Increasing the number of electromechanical	
	components may require a user to spend more	
	time with the system to be able to use it.	

Technical Requirement	Explanation	
System Weight	Decreasing the system weight would result in	
	lighter parts that require less time to	
	assemble.	
Modular	A modular system would be able to be	
	assembled quickly.	
Electromechanical Components	Fewer electromechanical components may	
	decrease setup time.	
Training Time	Increasing the number of electromechanical	
	components may require a user to spend more	
	time with the system to be able to use it.	

Table 23: Explanation of "Setup Time" Correlations

Table 24: Explanation of "Autonomy" Correlations

Technical Requirement	Explanation	
Electromechanical Components	More electromechanical components may	
	have to be used to make the system more	
	autonomous.	
Number of User Controls	A more autonomous the system would require	
	less user control.	
Training Time	A more autonomous the system, would	
	require less time to train an individual to use	
	it.	

Table 25: Explanation of "Number of User Controls" Correlations

Technical Requirement	Explanation	
Electromechanical Components	Using more electromechanical components	
	may require increasing the number of user	
	controls.	
Autonomy	A more autonomous the system would require	
	less user control.	
Harvesting Time	A greater number of user controls may	
	require the operator to spend more time	
	harvesting fruit bunches.	
Training Time	A greater number of user controls may	
	require the operators to spend more time learn	
	how to use the device.	

Technical Requirement	Explanation	
Fruit Visibility	A higher resolution camera would allow the	
	user to accurately cut fruit bunches, thus	
	reducing harvesting time.	
Number of User Controls	A greater number of user controls may	
	require the operator to spend more time	
	harvesting fruit bunches.	

Table 26: Explanation of "Harvesting Time" Correlations

Table 27: Explanation of "Training Time" Correlations

Technical Requirement	Explanation	
Modular	A modular system would allow the operator	
	to learn how the system works by using it.	
Fruit Visibility	Poor fruit visibility will require more time to	
	train an employee to use the system.	
Electromechanical Components	Increasing the number of electromechanical	
	components may require a user to spend more	
	time with the system to be able to use it.	
Setup Time	Increasing the number of electromechanical	
	components may require a user to spend more	
	time with the system to be able to use it.	
Autonomy	A more autonomous the system, would	
	require less time to train an individual to use	
	it.	
Number of User Controls	A greater number of user controls may	
	require the operators to spend more time learn	
	how to use the device.	

3.5.3 Calculations

There are several values that were calculated from Figure 10. The Weighted Importance is calculated for each Quality Characteristics/Technical Requirements column by taking the relationship symbol value for each related customer requirement row and multiplying it by its corresponding customer importance value. These computed values are then summed. For example, the Weighted Importance of the "Training Time" technical requirement was calculated using the information from Table 28.

Customer	Customer Importance	Relationship to	Relationship to
Requirement	Value	Technical	Technical
		Requirement	Requirement Value
Better than Current	8.0	Moderate	3.0
Harvesting Methods			
Waterproof	9.0	Weak	1.0

Table 28: Values Used to Compute the Weighted Importance of the "Training Time" Technical Requirement

Calculating the Weighted Importance:

$$3(8) + 1(9) = 33.0$$

Using the information from Table 28, the Weighted Importance for the "Training Time" was calculated to be 33.0.

The Relative Importance for each Quality Characteristic/Technical Requirement is calculated by dividing the Weighted Importance of each Technical Requirement by the sum of all the Weighted Importance values and multiplying by 100%. For example, to calculate the Weighted Importance of the "Training Time" Technical Requirement:

Computing the sum of Weighted Importance values:

Quality Characteristic/Technical	Weighted
Requirement	Importance
	Value
System Weight	231.0
Modular	228.0
Strength of Materials	138.0
Energy Capacity	172.0
Shielded Electronics	213.0
Fruit Visibility	108.0
Electromechanical Components	255.0
Setup Time	210.0
Autonomy	210.0
Number of User Controls	144.0
Harvesting Time	80.0
Training Time	33.0
Sum	1905.0

Table 29: Weighted Importance Values of Each Technical Requirement

Calculating the Relative Importance of the "Training Time" Technical Requirement using the information from Table 29:

$$Relative \ Importance_{"Training \ Time"} = \frac{Weighted \ Importance_{"Training \ Time"}}{\sum (Relative \ Importance)} \times 100\%$$
$$Relative \ Importance_{"Training \ Time"} = \frac{33.0}{1905.0} \times 100\% = 1.7\%$$

Finally, the rank denotes the order of importance for each of the requirements, based on the computed relative importance percentages. A value of "1" indicates the relatively most important requirement, while a value of "12" indicates the relatively least important requirement. From Figure 10, the most important requirement is the electromechanical components.

		Symbol	Meaning	Value
Relationships		\triangle	Weak Relationship	1
	Relationships	0	Medium Relationship	3
		$oldsymbol{eta}$	Strong Relationship	9
Correlations		*	Strong Negative Correlation	0
	X	Negative Correlation	0	
	0	Positive Correlation	0	
	٢	Strong Positive Correlation	0	
Improvement	↓	The Smaller The Better	0	
	Direction		The Larger The Better	0

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		Customer Importance	Design						Operation						
Palm Harvester			System Weight	Modular	Strength of Materials	Energy Capacity	Shielded Electronics	Fruit Visibility	Electromechanical Components	Setup Time	Autonomy	Number of User Controls	Harvesting Time	Training Time	
_ C	us	stomer Requirements		Ŧ	1	1	1	1	1	Ŧ	Ŧ	1	Ŧ	Ŧ	Ŧ
	to use	One Operator	8.0	۲	0							۲	۲		
	Easv	Lightweight/Portable	7.0	۲	۲	0	0	Δ		۲	0				
ality		Better than Current Harvesting Methods	8.0		Δ		۲	Δ	۲	0	۲	۲		۲	0
ded Qu	rmance	Waterproof	9.0					۲	0	0					
Deman	Perfo	Durable	7.0		Δ	۲		۲				Δ			
		High Capacity Power Source	8.0	۲			۲					Δ		Δ	
	ost	Below \$2,000	9.0		۲	Δ		Δ		۲		0	0		
	Ō	Low Maintenance Expenses	5.0	0	۲	۲		۲		۲		0	0		
0	Organizational Difficulty			9.0	3.0	6.0	5.0	5.0	5.0	7.0	4.0	7.0	3.0	7.0	2.0
	Weighted Importance			231.0	228.0	138.0	172.0	213.0	108.0	255.0	93.0	210.0	144.0	80.0	33.0
	Relative Importance			12.1%	12.0%	7.2%	9.0%	11.2%	5.7%	13.4%	4.9%	11.0%	7.6%	4.2%	1.7%
		Rank		2	3	8	6	4	9	1	10	5	7	11	12

Figure 10: House of Quality

3.6 Work Breakdown Structure

A work breakdown structure (WBS) was created using the information from Table 5 and is depicted in Figure 11. The purpose of the WBS is to organize the team's work (by phase) into manageable sections. The WBS depicted in Figure 11 is subject to change in future phases.



Figure 11: Work Breakdown Structure

3.7 Responsibility Assignment Matrix

A responsibility assignment matrix (RAM) was created from the deliverables described in Table 5 and is depicted in Table 30. The RAM describes which team members are responsible for each work package and is subject to change in future phases.

Oil Palm Fruit Harvesting Device								
Task/Person	Matthew Gerstenblitt	Gabriel Diez	Patrick Howard	Enrique Gonzalez	Maria Vetencourt	Alberto Machado	Derek Morin	
Define Phase Gate Review Report	R	I	А	С	С	А	I	
Define Phase Gate Review Presentation		А	С	I	С	I	А	
Risk Assessment	С	С	I	R	А	С	А	
Define Phase Peer Evaluation Forms	R	R	R	R	R	R	R	
Technical Poster 1 Draft	А	I	А	С	R	I	С	
Initial 3D CAD Renderings	I	А	R	I	I	С	С	
Initial Bill of Materials		А	I	R	I	С	С	
Initial Mechanical Analysis	I	А	R	I	I	С	С	
Measure Phase Gate Review Report	A	С	С	I	R	I	А	
Measure Phase Gate Review Presentation	А	I	А	С	R	С	I	
Measure Phase Peer Evaluation Forms	R	R	R	R	R	R	R	
Final Technical Poster 1	А	А	А	R	С	С	I	
Project Completion Form	R	I	С	А	I	А	С	
Analyze Phase Gate Review Report C		R	А	A	С	I	I	

Table 30: Responsibility Assignment Matrix

Analyze Phase Gate Review Presentation	А	А	I	I	с	R	С
Analyze Phase Peer Evaluation Forms	R	R	R	R	R	R	R
Final 3D CAD Renderings	I	R	А	I	I	С	С
Final Mechanical Analysis	I	R	А	I	I	С	С
Final Bill of Materials	I	А	R	I	I	С	С
Improve Phase Gate Review Report	I	С	R	I	С	А	А
Improve Phase Gate Review Presentation	С	I	А	С	I	А	R
Working Prototype	R	R	R	R	R	R	R
Improve Phase Peer Evaluation Forms	R	R	R	R	R	R	R
Technical Poster 2 Draft	А	С	С	I	А	I	R
Control Phase Gate Review Report	С	А	I	С	А	R	I
Control Phase Gate Review Presentation	R	I	I	А	С	А	С
Final Design Specifications	А	С	R	I	А	С	I
Prototype Operations Instructions	I	R	С	I	A	A	С
Final Technical Poster 2	С	I	А	А	I	С	R
Control Phase Peer Evaluation Forms	R	R	R	R	R	R	R
Business Analysis Report	I	А	I	R	С	С	А
Business Analysis Presentation	А	А	I	С	R	I	С
Business Analysis Peer Evaluation Forms	R	R	R	R	R	R	R
Project Completion Form	A	I	С	С	I	R	A

Code:	Represents:	This Person Is:
R	Responsible	Responsible, the one doing the work
А	Accountable	Accountable, the one expected to justify actions or decisions
с	Consult	To be consulted, one whose expertise may help the one completing the work
I	Inform	To be kept informed, one who does not fit into the preceding three categories

4. Selected Design

4.1 Previous Design Ideas 4.1.1 Improving the Class of 2015's Design

The Class of 2015's design utilized telescoping poles comprised of Aluminum 6061 with a saw attached at the top of the pole and is depicted in Figure 12 [9].



Figure 12: Previous Group's Design [9]

The design depicted in Figure 12 consisted of a pole that was mounted on a manually operated cart with four rugged never-flat wheels protruding from the sides. An electric motor was used to drive a pulley mechanism to extend the pole approximately 40-feet upward. The saw was controlled from the ground by several ropes. While this design proved capable of extending to the required height to harvest the fruit bunches, there were several aspects that prevented it

from being an ideal solution. The 40-foot telescoping pole had to be thick enough to resist bending forces. The poles were too heavy to be moved using a small cart and were not able to remain stable when they were extended. Finally, the saw was not securely attached to the poles and the chainsaw blade was dangerously left uncovered [9].

In order to improve this design, a new chassis to hold the pole would need to be designed. The chassis would need to be large enough to ensure the pole remains stable, while also being lightweight enough to be moved by one person. This support structure must also be capable of operating in rough terrain, which may require the construction of a suspension system. Furthermore, the saw located at the top of the pole must be covered when it is not in use, to decrease the risk of injury to the operator. This means that the rope system used to control the saw should be converted to an electronic system, because it is less likely to injure a worker using the device.

4.1.2 Extended Pole Pruner

The extended pole pruner concept utilizes an existing device from the landscaping industry—an extendable gas-powered pole saw. This current device is depicted in Figure 13 [15].



Figure 13: Extendable Gas-Powered Saw [15]

Currently, the device depicted in Figure 13 is used to trim palm trees that are a maximum of 17-feet tall from the ground. Patrick Howard conceived the aforementioned design concept because he has used the device in the field. This design concept would modify the device's shaft to reach a height of 40 feet. However, since a worker on the ground would not be able to see the top of the pole, a high-definition video camera would be mounted at the top of the device. This camera would connect via Bluetooth to a tablet mounted on the device to allow the operator to see the top of the palm tree and determine which fruit bunches to cut. This design concept is depicted in Figure 14.



Figure 14: Modified Pole Pruner Framework

This design would meet all of the sponsor's requirements discussed in Section 3.1 and Section 3.5. However, the extended length of the pole saw would make it difficult for an operator to hold the device without it moving in undesired directions. Therefore, a telescoping tripod stand could be designed and built that would be able to be setup by one operator. This stand would help the user keep the device steady and act as a pivot point.

4.1.3 Tree Crawler

The tree clawer concept involves designing a mechanism that can ascend an oil palm tree, cut ripe fruit bunches, and then descend the tree safely. The mechanism consists of two claws, one at the top of the device and one at the bottom, which would wrap around the palm tree's trunk. A body will connect these two claws, which will be designed to retract and extend. The process by which this design would operate is depicted in Figure 15.



Figure 15: Tree Crawler Operation Process

As illustrated in Figure 15, both claws will need to close once the device has reached the top of the tree. To ensure the device stops at the proper location, the prototype will have a video camera that will be connected via Bluetooth to a display on the user's controller. This controller will allow the user to start and stop the device from ascending and descending the tree. Once the device is in the proper position at the top of the tree, the user will operate an extendable saw at the top of the device to cut ripe fruit bunches, using the video camera's output. Once all desired fruit bunches have been harvested, the user will instruct the robot to descend the tree. The process depicted in Figure 15 operates in reverse when the device descends the tree. Finally, the user will transport the device to the next tree and repeat the process illustrated in Figure 15.

This design would meet all of the sponsor's requirements discussed in Section 3.1 and Section 3.5. However, this concept would require a large number of electromechanical

components and an extensive amount of programming to operate efficiently. Adding more electromechanical components also increases the cost and weight of the device. Furthermore, as the number of components increases, the durability of the system decreases. The claw connectors would also have to withstand a large moment to support the weight of the machine and would also need to be resistant against the vibration that would occur when cutting fruit bunches.

The team selected a design that incorporates components from the aforementioned concepts. The design consists of four major components: the pole, the ring, the cutter, and the base. The cutter will stay on the ring and the ring will be attached around the tree at the base. The ring and cutter will then be lifted up using a series of poles that will attach to one another at the base. The base is intended to hold up the weight of the entire mechanism as the operator adds more poles to lift it up. It will also serve the purpose of adding stability to the overall structure.

4.2 The Pole

The poling used to raise and lower the system is critical to preventing the design from collapsing. The pole will experience several different forces, such as bending stress from the weight of the ring and the cutting mechanism hanging from the end of it, as well as a vertical column stress from the weight of the track and cutter mechanism. Due to the sheer volume associated with such a long pole, a lightweight material, in addition to a small cross-sectional area, is essential to maintain maneuverability. Two materials considered were aluminum 6061 and carbon fiber. Aluminum has a density of 0.0975 pound per cubic inch [16], while carbon fiber epoxy composite has a density of 0.0578 pound per cubic inch [17]. Clearly, carbon fiber is lighter than aluminum; however, aluminum costs \$0.66 per pound [18], whereas carbon fiber costs \$10 per pound [19]. Since the design is intended to be a proof of concept, aluminum 6061

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was selected as the pole's material. In the final system, however, the manufacturer would most likely use an engineering plastic due to its much lighter weight and superior stiffness.

The connectors are designed to slip over the ends of the pipe; a male connector is located on one side and a female connector on the other. These connectors will consist of a series of drilled holes with screws to mount to the ends of the polling. As the user lifts the system up the tree, the next pole would insert into to the previous one and turn approximately 90 degrees to lock in place. These connectors would be made from aluminum to support the weight of the system when it is attached to the base.

Another design feature is the straps at the top and bottom of the system. These straps wrap around the tree and are used to secure the design to the tree. This feature provides added stability for the cutting mechanism as it traverses 360 degrees around the track, which will increase the stability of the ring. These bands would be made from thin aluminum sheets that remain flexible. The bands will be opened and closed by a heavy-duty thin rope that has a high tensile strength. The rope will run through the inside diameter of the poles and tighten when the user pulls the strap toward the ground. The rope will then be tied at the base of the pole to secure the system. The final part of the pole design is a connector that is rigidly attached to the ring at the top of the extended pole. The connector will need to be rigidly attached to prevent any major deflection from the weight of the cutter mechanism. This connector will be machined from aluminum 6061 for strength and rigidity.

4.3 The Ring

The ring is designed to wrap around an oil palm tree's trunk. The cutting mechanism will rotate around the trunk and will have a hinge and a lock that will allow the user to open it and

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wrap it around the base of the tree. The ring will then be lifted up the tree using the pole sections. Since weight and strength are critical for this design, the production model would ideally be made from a plastic material that has been engineered to have an acceptable strength-to-weight ratio. However, such a material would require an injection mold to be custom made, which would far exceed the given budget. Yet, such a mold would be cost effective for a final product, since the investment would eventually be recovered by the number of models sold. Therefore, as a proof of concept, this project will use aluminum instead of an engineering plastic, even though it will be heavier. The added weight from the aluminum, in addition to the weight of the cutter at a maximum distance of 5 feet from the pole, will cause the forces and moments to act upon the ring that must be considered. The shape of the ring will be a circular L-bracket with sides that measure 2 inches each and have an initial thickness of 0.25 inch. The ring is depicted in Figure 16 to scale.



Figure 16: Circular Cutter Track

After performing finite element analysis on the ring, the results showed that the largest stresses occurred near the pole, often reaching values close to 19 kips per square inch (ksi), the yield strength of aluminum 6061. Since this ring will be 40 feet in the air, as well as contain the most dangerous components of the design—the cutter—it is essential that every precaution be taken to prevent it from failing. The finite element analysis showed that the stresses incurred by the 0.25-inch thick ring would not provide an acceptable factor of safety. Therefore, the thickness was then increased to 0.375 inch and another finite element analysis was repeated and is displayed in Figure 17.



Figure 17: Stress Analysis of the Ring

Figure 17 shows that with the increase in ring thickness, the highest stresses experienced by the ring are around the pole mount and reach values of approximately 6.8 ksi. Since most of these stresses are concentrated around the pole mount, they can be further decreased by increasing the size of the pole mount to wrap around a larger portion of the ring. These stresses result in a factor of safety of approximately 2.8. Currently, the team considers the factor of safety of 2.8 to be acceptable.

Since only one side of the ring is secured to the pole and extends 5 feet away from it, its behavior will be similar to a cantilever beam. However, cantilever beams have greater risks of deflection than other structures. If the ring deflects too much, it could not only affect the functionality of the system by pushing the fruit bunches farther away, but repeated large deflections could cause fatigue to the material and result in the system's failure. The initial 0.25-inch ring design exhibited large deflections, the highest of which reached 7 inches below the horizontal line. Considering the length of the chainsaw being used is only 8 inches, it is evident that this is an unacceptable amount of displacement. Thus, the 0.375-inch ring design was then analyzed for deflection by running a finite element analysis and is depicted in Figure 18.



Figure 18: Displacement Analysis of the Ring

As Figure 18 shows, the 0.375-inch thick ring will not displace more than approximately 1.2 inches below the horizontal axis. Since the ring has a 5-foot diameter, this displacement represents less than 1 degree of deflection. For the current design, this displacement was deemed acceptable by the team. Each half of the ring will be made by cutting two long bands out of a 96-inch long sheet of aluminum. A roller will then be used to give the bands their circular shape. The top of the ring will be cut from the same sheet and then welded on top of the circular bands, creating the L-shaped circle that is desired. The minimum size sheet that can be used to manufacture this ring is 38 inches high by 96 inches wide. Unfortunately, this increase in thickness comes with a disadvantage. Since this process results in a significant amount of scrap material, simply increasing the ring's thickness by 0.125 inch nearly doubled the cost from

approximately \$600 to approximately \$1,100. If further analysis indicates that the 0.375-inch thick ring is also unacceptable, another increase in thickness would likely be too expensive to be considered.

4.4 Cutting Mechanism

The cutting mechanism depicted in Figure 19 will be set on an aluminum platform that will traverse around the circumference of the ring by utilizing a direct current (DC) motor. A second platform is mounted on top of a lead screw that controls its forward and backward translation. Two guide shafts will be adjacent to the lead screw to keep the secondary platform stable and balanced. The secondary platform will have two sets of trusses that support the weight of a box containing a DC motor that controls the saw and the stepper motor that controls its pitch. The height of the trusses and the size of the box are designed to give the saw 90 degrees of pitch. Though a larger angle of pitch is possible, it is not necessary or recommended, because it would mean that the saw is cutting fruit bunches directly over the platform. The saw blade being used is an 8-inch long chain saw that remains from the Class of 2015's design.



Figure 19: Cutting Mechanism

The cutting mechanism will be controlled using an Arduino UNO microcontroller similar to the one depicted in Figure 20 [20]. The Arduino UNO operates at 5 volts (V), has 14 digital input/output pins, 6 analog input pins, and 6 Pulse Width Modulation (PWM) input/output pins. The board operates at 16 megahertz, has 32 kilobytes (KB) of flash memory, and 2 KB static random-access memory. The board will be powered by D cell batteries connected by a USB adapter. This controller will control 3 DC motors and a stepper motor. These motors will be controlled using multiple L293D dual H-bridge motor drivers, shown in Figure 21 [21]. The pin layout of L293D is depicted in Figure 22 [22]. Pins 1 and 9 need 5 V to enable to use of the driver and pin 16 will also need 5 V for the combinational logic inside it. Pin 8 takes the voltage that will be released to the motors. Pin 4, 5, 12, and 13 are all connected to ground to allow current flow. Pins 2, 7, 10, and 15 take inputs from the Arduino board. Pins 3, 6, 11, and 14 are outputs connected to the motors. Pins 2, 7, 10, and 15 control pins 3, 6, 11, and 14, respectively.

When one of the input pins receives a signal from the board, the corresponding output pin receives the voltage from pin 8 of the driver.



Figure 20: Arduino UNO Microcontroller [20]



Figure 21: L293D H-bridge Motor Driver [21]



Figure 22: Pin layout of L293D [22]

For the DC motors to have the ability to run forward and backward, the positive end should be placed in one of the motor driver's output pins and the negative end in a different output pin. To go in one direction, one of the corresponding input pins must be set high, while the other remains low. The converse is true for the opposite direction. Two separate DC motors can be controlled with a single L293D H-bridge motor driver. The stepper motor selected has four phases and has four wires corresponding to each phase. Therefore, one complete motor driver must be used for the stepper motor. The stepper motor uses internal electromagnetic fields to move the magnet inside of the motor. When a current is applied to either of the two coils inside of the stepper motor, an electromagnetic field is created. The polarity of the electromagnetic field are each controlled by a wire. To control the direction of the stepper motor, the electromagnetic field of the coils must be turned on and off in sequence, as shown in Figure 23 [23].



Figure 23: Stepper Motor Forward Sequence [23]

Two of the three DC motors that will be used is depicted in Figure 24 [24]. The stepper motor that will be used is depicted in Figure 25 [25].



Figure 24: DC Motor [24]



Figure 25: Stepper Motor [25]

Two DC motors and the stepper motor will be used for movement of the cutting mechanism. One DC motor will be used to traverse the track and the other will be used for the forward and backward translation of the saw. The two DC motors have a horsepower of 0.13, operate at 2,600 revolutions per minute (RPM), and run on 24 V. The RPM of the motor shown in Figure 24 will be geared downward to reach the required torque. A ratio of 1:5 was chosen to reduce the motor from 2,600 RPM to 520 RPM, but is subject to change due to the performance of the motors and the weight of the mechanism. The motors will be tested with a load similar to the load for the design. The duty cycle for the PWM signals will be determined through these

tests. The gears will be fabricated using additive manufacturing so that new ones are available to be made at any time. If the cutting mechanism traverses around the ring too quickly once the prototype is assembled, it can destabilize the ring and cause it to separate from the tree. However, if the prototype's test results indicate that the speed of the motor needs to vary, it can be achieved using PWM signals. The third DC motor was acquired from the Black and Decker saw that remains from the Class of 2015's design. This motor operates at 18 V. The other specifications of the motor are unknown, because the manufacturer would not disclose the motor's specifications, but the motor is designed for the saw, guaranteeing smooth operation.

The stepper motor depicted in Figure 25 operates at 12 V, has an output torque of 600 ounce-inches, and requires 1 ampere per phase. All of the motors will be powered by 16 rechargeable D cell batteries with a rating of 10,000 milliamp hours. The resulting voltage of these batteries will be 24 V and will require the creation of a voltage regulator for the stepper motor and the saw motor. Using these batteries, the cutting mechanism will be able to run continuously for a minimum of 3.5 hours, assuming that the mechanism will be used in a 10-hour workday. Assembly, disassembly, and operating time are each estimated to require 5 minutes each. The cutting mechanism will have sufficient power to last the entire period. An Arduino template file for the usage of all these motors has been created.

The full schematic cutting mechanism's electronics is depicted in Figure 26. A total of 11 input/output pins are used in the Arduino UNO board, which leaves three extra pins in case more are needed. The cutting mechanism will be controlled wirelessly by the user with the use of radio frequencies. The receiver and transmitter selected is shown in Figure 27 [26]. These components operate at 433 hertz and are made for the Arduino microcontrollers. An Arduino library and template files for the operation of these devices have been obtained from online sources [27].

The receiver will be placed in the cutting mechanism and the transmitter will be inside the wireless controller. The transmitter will be able to send a signal to the cutting mechanism when powered with 12 V and an antenna of at least 6 inches. The controller will also be operated using an Arduino UNO microcontroller and will be powered using 8 AA cell batteries. An Arduino Joystick Shield will be used for user input and is depicted in Figure 28 [28]. This shield is made specifically for the Arduino UNO. The left and right movement of the joystick will maneuver the cutting mechanism around the ring. The up and down movement of the joystick will move the saw in and out. Button D will turn the saw on and button A will turn it off. Button B will pitch the saw upward while button C will bring it downward. The schematic for the Joystick Shield connected to the Arduino UNO is shown in Figure 29 [29]. The transmitter will be connected to any of the unused pins. The casing for both the controller's electronics and the cutting mechanism will be created using additive manufacturing. The circuitry for the cutting mechanism will be soldered to decrease holding space. A camera will be screwed onto the casing of the cutting mechanism's electronics. The monitor of the camera will be screwed onto the casing of the controller. The camera and the monitor will both operate at 5 V. The camera and monitor are depicted in Figure 30 [30].



Figure 26: Cutting Mechanism Schematic



Figure 27: Receiver (left) and Transmitter (right) [26]



Figure 28: Arduino Joystick Shield [28]


Figure 29: Joystick Shield Schematic [29]



Figure 30: Camera and Monitor [30]

4.5 The Base

The base of the system will consist of four legs joined together by links at a central point and is depicted in Figure 31. When the user is finished cutting the fruit bunches and disassembling the pole, the links will move upward and the stand will retract similar to a tripod.



Figure 31: Rendering of the Base

In addition to adding stability, the stand will also bear the weight of the pole, cutter, and ring, while the worker inserts additional pole sections from the bottom. Since this is a proof-of-concept design and expensive materials are not able to be used for the pole, the joint at the top of the base that holds the legs and pole in place must be able to support the weight of a 40-foot tall aluminum pole. Assuming that the heaviest pole that would be used would have a diameter of 2 inches and a thickness of 0.25 inch, a total pole weight of roughly 50 pounds was set based on the density of aluminum. Moreover, the combined weight of the 15-pound cutter and the 25-pound aluminum ring resulted in the total applied weight on the joint being 90 pounds. The finite element analysis of the aluminum joint under this stress is depicted in Figure 32.



Figure 32: Stress Analysis of the Aluminum Joint, Top View

As shown in Figure 32, the majority of the weight will be concentrated on the locking mechanism. This joint will not experience more than 3 ksi of stress on this side, which is far less than the yield stress of aluminum. The greatest stress is experienced by the pin hole on the other side as seen in Figure 33.

Stress von Mises (WCS) (ksi)



Figure 33: Stress Analysis of the Aluminum Joint, Side View

The pinhole closest to the locking slot experiences far greater stress than the other three, indicating that the weight is not evenly distributed among the pin holes. However, the highest stress shown is just under 5 ksi, which results in a factor of safety of about 3.8. The team decided this factor of safety is sufficient and does not necessitate redesign. However, if a higher factor of safety is desired, the locking slot could either be moved to distribute the weight better between an adjacent pinhole, more slots could be added to the interior of the joint, or the material could be changed to steel. Since the pin joints display non-uniform distribution of stress, it was necessary to also analyze the pins. In Figure 34, the total 90-pound weight was applied to the 0.25-inch section that is covered by the pinhole and was constrained at the ends of this section, because it is where the highest level of shear stress is expected to be experienced.



Figure 34: Stress Analysis of the Pin for Base Leg

The pin experiences a higher stress than the pinhole, because it is not as reinforced. The highest stress exhibited by the 0.125-inch diameter pin was about 13.5 ksi, which was far enough from the 19-ksi yield stress value of aluminum for it to produce an acceptable factor of safety. However, steel pins are more common and less expensive than aluminum pins and the yield strength of A36 steel is approximately 36 ksi [31]. Therefore, if a steel pin is used, it will give a minimum factor of safety of about 2.7, which was deemed acceptable by the team.

5. Business Analysis

5.1 Economic Analysis

Last year's team was allotted a budget of \$2,500 to build an oil palm harvesting device [9]. However, this device did not meet the customer's requirements, because it was not portable. The team is tasked with designing a portable harvesting device with the same budget of \$2,500. Maintenance costs of any harvesting device will be discussed in future reports, after materials are selected and the prototype's functionality is tested. Despite the high initial cost of purchasing a mechanical harvesting device, the product should cost less to maintain than the annual salary of a worker. Data for Malaysian workers were used to calculate the return on investment, since Malaysia is a leading producer of oil palm fruit [3]. These calculations assume that a Malaysian worker earns a minimum wage of \$297 per month, oil palm plantations contain hundreds of trees, oil palms are harvested daily for eight hours [2], and that the device would be sold for \$2,000 (Table 1). The calculations shown in Appendix A yield a return on investment of 78.20%, which means that the long-term labor savings outweigh the high initial purchase price. Currently, the only money lost to current harvesting methods involves the equipment and human labor required to climb trees and manually cut fruit bunches [2]. This section may be updated in future reports with more information, once further analysis is completed.

5.2 Environmental Impact

Since the team has not yet finalized a design, the final manufacturing process cannot be determined at this time. Nevertheless, the production and performance of any design will not directly affect the environment. While production will involve the mechanical assembly of modeled parts, there will not be any components made from toxic or caustic materials. Although the energy source for the final device has not yet been determined, it is unlikely that it will

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transfer any hazardous waste to the surrounding environment. The main environmental concern for this project is damaging the oil palm tree while our harvesting device is used, because the team must not puncture the tree's trunk. Thus, only applied, concentrated, and fixed forces should exist in the prototype, so that the device will not damage the oil palm tree while being operated. Once the design is finalized and more analysis is conducted, this section may be updated with any more environmental interactions that the device may have.

5.3 Ethical Considerations

Since the device will increase the palm harvesting efficiency, fewer workers would be required to do the task. This situation may result in lower employment. There is another cost to using any efficient oil palm harvesting device, because increasing oil palm fruit production is directly related to increasing deforestation [11]. Deforestation poses a threat to the endangered species that inhabit the rainforests in these areas [11]. Any documentation our team creates for the final device will inform the operator that there is a tradeoff between increasing oil palm fruit production and decreasing deforestation. This section may be updated in future phases with more ethical issues that may arise once the prototype is assembled and tested.

5.4 Health and Safety

Any finalized design will be constructed with lightweight materials to prevent workers from becoming fatigued. Any electrical components will be located inside of a waterproof box to reduce the risk of electrocution. Since any selected design will be controlled far from the base of an oil palm tree, there is a low risk of any cutting mechanism or fruit bunches falling on a worker. Any selected cutting mechanism will have a regulated speed to ensure that it remains stable during operation. Table 31 depicts ergonomic risk factors for workers on oil palm

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plantations [32]. Once the design is finalized and the prototype is assembled, this section may be expanded with more details.

Commonly affected body part/region (potential MSDs)	Task movement / Ergonomic risk factors	References		
	Repetitive work			
X7 1 17 1	Forceful work	NIOSH (1997); Walker-Bone & Palmer (2002); Rosecrance <i>et al.</i> (2006); Davis		
Neck disorders	Static contraction	(2007); Osborne <i>et al.</i> (2010); Fathallah (2010)		
	Extreme working postures	(2010)		
	Repeated or sustained exertions	NIOSH (1997): Walker-Bone & Palmer		
Shoulder disorders	Forceful exertion	(2002); Rosecrance <i>et al.</i> (2006); Davis		
	Awkward or sustained posture (shoulder flexion or abduction	(2007); Osborne <i>et al.</i> (2010); Fathallah (2010)		
Elbow disorders such as epicondylitis	Forceful exertion			
Elbow disorders such as epicondylitis	Repetition	NIOSH (1997); Davis (2007); Fathallah (2010)		
Elbow disorders such as epicondylitis Hand/wrist tendonitis such as carpal tunnel syndrome	Extreme postures			
	Repetition	NIOSH (1997): Walker-Bone & Palmer		
Hand/wrist tendonitis such as carpal tunnel syndrome	Forceful exertion	(2002); Davis (2007); Osborne et al.		
	Awkward posture	(2010); Fathallah (2010)		
part/region (potential MSDs) ris (potential MSDs) Reveal (potential MSDs) Reveal (potential MSDs) Reveal (potential MSDs) Reveal (potential matrix)	Heavy physical work			
	Lifting and forceful movements	NIOSH (1997): Walker-Bone & Palmer		
Low back disorders	Bending and twisting (awkward postures) such as stooping	(2002); Rosecrance <i>et al.</i> (2006); Osborne <i>et al.</i> (2010); Davis (2007);		
	Whole-body vibration	Fathallah (2010); Lee (2012)		
	Static work postures			
	Kneeling			
Knee pain (including osteoarthritis)	Squatting	Walker-Bone & Palmer (2002); Davis (2007); Osborne <i>et al.</i> (2010); Lee (2012)		
	Prolonged standing			
And the standard	Prolonged standing	Walker-Bone & Palmer (2002); Davis		
Ankie / foot pain	Static posture	(2007) Osborne et al. (2010)		

Table 31: Ergonomic Risk Factors on Oil Palm Plantations [32]

5.5 Social and Political Considerations

Oil palm fruit harvesters in developing countries would benefit from an electromechanical harvesting device; farmers would be able to harvest more fruit for a lower cost and increase profits, because the harvesting process would be efficient, simple, and safe. If the oil palm harvesting process is improved, more individuals in developing countries may wish to

purchase the harvesting device. However, since the demand for palm oil is inelastic [33], the demand for palm oil would not necessarily increase.

Yet, an efficient device will result in a surplus of workers competing for an even smaller number of jobs, which could actually increase the unemployment rate of oil palm harvesters [34]. This may cause social resentment among oil palm workers, because some individuals will inevitably be terminated, while their coworkers will remain employed. Since workers would have to compete against one another to avoid termination, their relationship with management could be affected. This section may be updated in the future with more information regarding additional social and political considerations, once the implementation plan for any finalized design is completed.

5.6 Sustainability

The sustainability of any oil palm fruit harvesting device is heavily dependent on the materials' strength, durability, and the number of electromechanical components. The strength of the materials used in the device and its durability will affect the product's life cycle. For example, the device must be able to resist oxidation in a moist rainforest environment. Furthermore, minimizing the number of components will result in fewer parts that need to be replaced throughout the product's life cycle. Once a design is finalized, more information regarding the sustainability of the design must be added to this section.

6. Project Progress

6.1 Milestones and Schedule

6.1.1 Define Phase Tasks

Major tasks that are required to be completed by the end of the Design Phase are discussed in Table 32. Figure 35 depicts the network flow diagram for the Design Phase, which includes the specific tasks necessary to complete the ones given in Table 32. Quantitative information regarding the specific tasks for the Define Phase depicted in Figure 35 is given in Table 33.

Task	Explanation
Writing the group's team contract.	This task ensures all team members agree on the policies
	and procedures that will be used throughout this project.
Contacting and meeting with Dr. Okoli.	This task allows the team to obtain the sponsor's customer
	requirements and demands for the oil palm fruit harvesting
	device.
Making a voice of the customer diagram.	This task verifies that all of the customer's requirements
	were successfully understood.
Constructing the house of quality.	This task converts the customer's requirements into
	technical requirements and determine the most important
	elements to consider.
Conducting background research.	This task includes conducting background research into
	past prototypes and design methodology. It also includes
	researching current oil palm fruit harvesting methods and
	the variables involved. This task is significant, because a
	prototype cannot be designed without knowledge of the
	current harvesting process.
Writing the group's Risk Assessment.	This task ensures the safety of all group members during
	the construction and testing of any prototype design.
Brainstorming.	This task allows group members to discuss ideas regarding
	harvesting device designs.

Table 32: Major Tasks for the Define Phase

Choosing a design selection deadline.	This task ensures the team receives the necessary materials
	by the beginning of the Analyze Phase.
Writing the Define Phase report.	This task allows the group to communicate to the sponsor
	and stakeholders the team's approach to the project and
	the current status of any design concepts.
Presenting the group's project status.	This task allows the group to demonstrate a firm
	understanding of the project to the sponsor and
	stakeholders, as well as provide a synopsis of the Define
	Phase report.









Early Start: 10/9/15 Late Start: 10/9/15 Early Finish: 10/11/15 Late Finish: 10/11/15



Figure 35: Network Flow Diagram for the Define Phase

Table 33: Detailed Network Flov	v Diagram	Information	for Define	Phase	Tasks
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Task Name	Start	Finish	Free Slack	Total Slack	Early Start	Early Finish	Late Start	Late Finish
Group Organization Meeting	9/8/15	9/8/15	0 days	3 days	9/8/15	9/8/15	9/11/15	9/11/15
Complete/Submit Team Contract	9/9/15	9/9/15	8 days	8 days	9/9/15	9/9/15	9/17/15	9/17/15
Research Palm Harvesting	9/9/15	9/14/15	3 days	3 days	9/9/15	9/14/15	9/12/15	9/17/15
Dr. Gupta Meeting 1	9/9/15	9/9/15	8 days	8 days	9/9/15	9/9/15	9/17/15	9/17/15
Look at Past Designs	9/14/15	9/17/15	0 days	0 days	9/14/15	9/17/15	9/14/15	9/17/15
Dr. Okoli Meeting 1	9/17/15	9/17/15	0 days	0 days	9/17/15	9/17/15	9/18/15	9/18/15
Check Usability of Old Parts	9/18/15	9/19/15	0 days	8 days	9/18/15	9/19/15	9/26/15	9/27/15
Tree Climbing Discussion	9/18/15	9/18/15	1 day	13 days	9/18/15	9/18/15	10/1/15	10/1/15
Dr. Okoli Meeting 2	9/18/15	9/18/15	0 days	14 days	9/18/15	9/18/15	10/2/15	10/2/15
Determine Voice of Customer	9/18/15	10/3/15	0 days	0 days	9/18/15	10/3/15	9/18/15	10/3/15
Dr. Okoli Meeting 3	9/19/15	9/19/15	0 days	20 days	9/19/15	9/19/15	10/9/15	10/9/15
Dr. Okoli Meeting 4	9/20/15	9/20/15	26 days	26 days	9/20/15	9/20/15	10/16/15	10/16/15
Brainstorming	9/20/15	9/20/15	0 days	12 days	9/20/15	9/20/15	10/2/15	10/2/15
Begin Website	9/21/15	9/22/15	28 days	28 days	9/21/15	9/22/15	10/19/15	10/20/15
Discuss Designs/Parts	9/26/15	9/26/15	7 days	7 days	9/26/15	9/26/15	10/3/15	10/3/15
Write Risk Assessment	9/28/15	10/5/15	0 days	12 days	9/28/15	10/5/15	10/10/15	10/17/15
Report Sections 1,2	10/4/15	10/8/15	0 days	0 days	10/4/15	10/8/15	10/4/15	10/8/15
Make Charts/Diagrams	10/4/15	10/9/15	2 days	2 days	10/4/15	10/9/15	10/6/15	10/11/15
Report Sections 3,4,5	10/4/15	10/5/15	3 days	3 days	10/4/15	10/5/15	10/7/15	10/8/15
Review Risk Assessment	10/6/15	10/6/15	12 days	12 days	10/6/15	10/6/15	10/18/15	10/18/15
Merge Report Sections	10/9/15	10/11/15	0 days	0 days	10/9/15	10/11/15	10/9/15	10/11/15
Make/Practice Presentation	10/12/15	10/13/15	0 days	0 days	10/12/15	10/13/15	10/12/15	10/13/15
Submit Report to Dr. Okoli	10/12/15	10/18/15	2 days	2 days	10/12/15	10/18/15	10/14/15	10/20/15
Submit Files to Bb and TAs	10/14/15	10/20/15	0 days	0 days	10/14/15	10/20/15	10/14/15	10/20/15

Free slack refers to the number of days an activity can be delayed before it delays any succeeding activities, while total slack (also known as float) denotes the number of days an activity can be delayed before it delays the entire project [35]. All activities with a total slack value of zero (0) in Table 33 are along the Define Phase's critical path, which is denoted by red boxes and arrows in Figure 35. These critical tasks must be completed by the specified deadline,

or the Define Phase will be delayed. Table 33 shows that the first part of the Define Phase's critical path starts on 9/14/15 and ends on 10/20/15. Thus, the critical path of the Define Phase is 36 days.

A Gantt chart of the Define Phase's activities was constructed and is depicted in Figure 36. A Gantt chart is a project management tool used to visualize a project from start to finish. This includes, but it not limited to, a list of all project activities, when each activity begins and finishes, the expected duration of each activity, and where any activities may overlap with one another.





Figure 36: Gantt Chart for the Define Phase

Using Figure 35 and Figure 36, the earliest the Define Phase can end is 10/20/15. The latest the Define Phase can end is also 10/20/15. The reason the early and late finish dates are the same is due to the aforementioned critical path and total slack times, as well as the fact that the Define Phase requires a significant amount of time to ensure all customer requirements are defined properly. In Figure 35 and Figure 36, four days were allotted to submitting the report to the project's stakeholders. If critical tasks are not completed by their late finish deadlines, then the amount of time needed to submit the report at the end of the Define Phase must be reduced. In order to accomplish this task, the team would be required to work in time that was previously not designated for the project.

6.1.2 Measure Phase Tasks

Major tasks that are required to be completed by the end of the Measure Phase are discussed in Table 34. Figure 37 depicts the network flow diagram for the Measure Phase, which includes the tentative planning of the beginning of the Measure Phase in detail, along with a broader plan of the end of the phase. Quantitative information regarding the specific tasks depicted in Figure 37 is given in Table 35.

Table 34: Major Tasks for the Measure Phase

Task	Explanation
Contact and meeting with Dr. Okoli.	This ensures that any designs developed by
	the group are desirable by the sponsor.
Brainstorming.	Group members discuss ideas regarding
	harvesting device designs.
Discuss the evolution of the team's designs.	Team members discuss which palm
	harvesting ideas are feasible, given the time
	constraints of the project.
Final design selection.	A design that meets the sponsor's
	requirements must be selected.
Generate three-dimensional design	This visualizes how the palm harvesting
renderings.	prototype will appear after it is built and
	allows for any design issues to be identified
	before construction begins.
Write the Measure Phase report.	This communicates to the sponsor and
	stakeholders the team's design selection and
	the steps that must be taken before it is
	constructed.
Present the group's project status.	This demonstrates that a design was selected
	and materials were ordered to the sponsor and
	stakeholders, as well as provide a synopsis of
	the Measure report.
Order the materials needed for the selected	Makes sure materials arrive to complete a
palm harvesting device design.	prototype by the end of the project.



Brainstorm/Develop Design Concepts Early Start: 10/27/15 Late Start: 10/27/15 Early Finish: 11/3/15 Late Finish: 11/3/15
•
Finish/Select Final Design Early Start: 11/4/15 Late Start: 11/4/15 Early Finish: 11/9/15 Late Finish: 11/9/15





Early Finish: 12/2/15 Late Finish: 12/2/15

Figure 37: Network Flow Diagram for the Measure Phase

Table 35: Detailed Network Flow Diagram	Information for	Measure	Phase '	Fasks
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Task Name	Start	Finish	Free Slack	Total Slack	Early Start	Early Finish	Late Start	Late Finish
Group Organization Meeting	10/20/15	10/21/15	0 days	0 days	10/20/15	10/21/15	10/20/15	10/21/15
Select Phase Leader	10/21/15	10/21/15	17 days	17 days	10/21/15	10/21/15	11/13/15	11/13/15
Discuss Project Direction with Dr. Okoli	10/22/15	10/22/15	6 days	6 days	10/22/15	10/22/15	10/30/15	10/30/15
Discuss Evolution of Design	10/22/15	10/26/15	0 days	0 days	10/22/15	10/26/15	10/22/15	10/26/15
Brainstorm/Develop Design Concepts	10/27/15	11/3/15	0 days	0 days	10/27/15	11/3/15	10/27/15	11/3/15
Finish/Select Final Design	11/4/15	11/9/15	0 days	0 days	11/4/15	11/9/15	11/4/15	11/9/15
Initial 3D CAD Renderings	11/10/15	11/10/15	0 days	0 days	11/10/15	11/10/15	11/10/15	11/10/15
Initial Bill of Materials	11/10/15	11/17/15	0 days	0 days	11/10/15	11/17/15	11/10/15	11/17/15
Draft Poster	11/11/15	11/18/15	0 days	0 days	11/11/15	11/18/15	11/11/15	11/18/15
Initial Mechanical Analysis	11/11/15	11/18/15	0 days	2 days	11/11/15	11/18/15	11/13/15	11/20/15
Make Presentation	11/11/15	11/13/15	7 days	7 days	11/11/15	11/13/15	11/20/15	11/24/15
Discuss Bill of Materials with Dr. Okoli	11/18/15	11/18/15	0 days	0 days	11/18/15	11/18/15	11/18/15	11/18/15
Finish Poster	11/19/15	11/20/15	1 day	1 day	11/19/15	11/20/15	11/20/15	11/23/15
Write Report	11/19/15	11/25/15	0 days	2 days	11/19/15	11/25/15	11/23/15	11/27/15
Order Parts	11/19/15	12/2/15	0 days	0 days	11/19/15	12/2/15	11/19/15	12/2/15
Submit Files to Blackboard and IME TAs	11/26/15	11/26/15	3 days	3 days	11/26/15	11/26/15	12/1/15	12/1/15
Submit Report to Dr. Okoli	12/2/15	12/2/15	0 days	0 days	12/2/15	12/2/15	12/2/15	12/2/15

Free slack and total slack (float) were discussed in Section 6.1.1. All activities with a total slack value of zero (0) in Table 35 are along the Measure Phase's critical path, which is denoted by red boxes and arrows in Figure 37. These critical tasks must be completed by the specified deadline, or the Measure Phase will be delayed. Table 35 shows that the first part of the Measure Phase's critical path starts on 10/20/15 and ends on 12/2/15. Thus, the critical path of the Measure Phase is 43 days.

Gantt charts were discussed in Section 6.1.1. A Gantt chart of the Measure Phase's planned activities was constructed and is depicted in Figure 38.

Discuss Bill of Materials with Dr. Okoli	Submit Files to Blackboard and IME TAs	Submit Report to Dr. Oko	Make Presentation	Order Parts	Initial Mechanical Analysi:	Initial Bill of Materials	Write Report	Finish Poster	Initial 3D CAD Renderings	Draft Poster	Finish/Select Final Design	Brainstorm/Develop Design Concepts	Discuss Evolution of Desig	Discuss Project Direction with Dr. Okoli	Select Phase Leader	Group Organization Meeting	Task Name
	Ċ	bli			<u>is</u>						_		gn	I	♦ 10/21		10/21 10/22 10/23 10/24
																	10/25 10/26 10/27 10/28 10
)/29 10/30 10/31 11/1 11/
																	/2 11/3 11/4 11/5 11/
																	/6 11/7 11/8 11/9



Figure 38: Gantt Chart for the Measure Phase

Using Figure 37 and Figure 38, the earliest the Measure Phase can end is 12/2/15. The latest the Measure Phase can end is also 12/2/15. However, these planned tasks are subject to change at the conclusion of the Define Phase or at the beginning of the Measure Phase.

6.1.3 Analyze Phase Tasks

Since the Analyze Phase has not yet begun, all tasks listed in this subsection are subject to change in the future, based on the team's design process or new instructions from the sponsor. Major tasks that are required to be completed by the end of the Analyze Phase are discussed in Table 36.

Figure 39 depicts the network flow diagram for the Analyze Phase, which includes a broad outline of the tasks that need to be completed. Quantitative information regarding the specific tasks depicted in Figure 39 is given in Table 37.

Table 36: Major Tasks for the Analyze Phase

Task	Explanation
Contacting and meeting with Dr. Okoli.	This ensures that any designs developed by
	the group do not need any final adjustments
	before being constructed.
Begin construction of the palm harvesting	The prototype cannot be tested if it is not
device prototype.	built.
Test the prototype.	The group analyzes the effectiveness of the
	palm harvesting device prototype and begins
	to study any changes that may be required to
	the device.
Write the Analyze Phase report.	This allows the group to communicate to the
	sponsor and stakeholders the team's
	prototypes results and any future plans of
	action.
Present the group's project status.	This allows the group to demonstrate that a
	prototype was built and analyzed, as well as
	provide a synopsis of the Analyze Phase
	report.

				Early Start: 1/6/16 Late Start: 1/6/16 Early Finish: 1/6/16 Late Finish: 1/6/16	Group Organization Meeting
		×			
Early Start: 1/7/16 Early Finish: 1/7/16	Early Finish: 1/6/16 Meet with Dr. Okoli	Select Phase Leader Early Start: 1/6/16		Early Start: 1/7/16 Early Finish: 1/13/16	Inventory Parts
Late Start: 1/15/16 Late Finish: 1/15/16	Late Finish: 1/12/16	Late Start: 1/12/16		Late Start: 1/7/16 Late Finish: 1/13/16	





Figure 39: Network Flow Diagram for the Analyze Phase

Task Name	Start	Finish	Free Slack	Total Slack	Early Start	Early Finish	Late Start	Late Finish
Group Organization Meeting	1/6/16	1/6/16	0 days	0 days	1/6/16	1/6/16	1/6/16	1/6/16
Select Phase Leader	1/6/16	1/6/16	4 days	4 days	1/6/16	1/6/16	1/12/16	1/12/16
Meet with Dr. Okoli	1/7/16	1/7/16	4 days	6 days	1/7/16	1/7/16	1/15/16	1/15/16
Inventory Parts	1/7/16	1/13/16	0 days	0 days	1/7/16	1/13/16	1/7/16	1/13/16
Discuss Construction Approach	1/14/16	1/18/16	4 days	4 days	1/14/16	1/18/16	1/20/16	1/22/16
Final 3D CAD Renderings	1/14/16	1/19/16	0 days	0 days	1/14/16	1/19/16	1/14/16	1/19/16
Final Mechanical Analysis	1/14/16	1/19/16	3 days	3 days	1/14/16	1/19/16	1/19/16	1/22/16
Final Bill of Materials	1/20/16	1/22/16	0 days	0 days	1/20/16	1/22/16	1/20/16	1/22/16
Discuss Final Design with Dr. Okoli	1/20/16	1/20/16	2 days	2 days	1/20/16	1/20/16	1/22/16	1/22/16
Write Report	1/25/16	2/1/16	0 days	0 days	1/25/16	2/1/16	1/25/16	2/1/16
Make Presentation	1/25/16	2/1/16	0 days	0 days	1/25/16	2/1/16	1/25/16	2/1/16
Submit Report to Dr. Okoli	2/2/16	2/2/16	0 days	0 days	2/2/16	2/2/16	2/2/16	2/2/16
Submit Files to								

Table 37: Detailed Network Flow Diagram Information for Analyze Phase Tasks

Free slack and total slack (float) were discussed in Section 6.1.1. All activities with a total slack value of zero (0) in Table 37 are along the Analyze Phase's critical path, which is denoted by red boxes and arrows in Figure 39. These critical tasks must be completed by the specified deadline, or the Analyze Phase will be delayed. Table 37 illustrates that the first part of the Analyze Phase's critical path starts on 1/6/16 and ends on 2/2/16. Thus, the critical path of

2/2/16

2/2/16

2/2/16

Blackboard and 2/2/16 2/2/16 0 days 0 days 2/2/16

IME TAs
the Analyze Phase is 27 days. However, this duration is subject to change in the future, depending on the results of the Measure Phase.

Gantt charts were discussed in Section 6.1.1. A Gantt chart of the Measure Phase's planned activities was constructed and is depicted in Figure 40.

and IME TAs	ť	Submit Files	Okoli	Report to Dr	Submit	Presentation	Make	Write Repor	Dr. Okoli	Design with	Discuss Final	Materials	Final Bill of	Analysis	Mechanical	Final	Renderings	Final 3D CAD	Approach	Construction	Discuss	Parts	Inventory	Dr. Okoli	Meet with	Leader	Select Phase	Meeting	Organization	Group	Task Name
																															1/6
																											• 1/6				1/7
																							I								1/8
																							I								1/9
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																		l			l										1/17
																															1/18
																															1/19



Figure 40: Gantt Chart for the Analyze Phase

Using Figure 39 and Figure 40, the earliest the Analyze Phase can end is 2/2/16. The latest the Analyze Phase can end is also 2/2/16. However, these planned tasks are subject to change at the conclusion of the Measure Phase, when the beginning of the Analyze Phase will be planned further. While the Analyze Phase cannot be completed any later than 2/2/16, it is possible that the phase might be completed earlier than that date when more tasks are scheduled.

6.1.4 Improve Phase Tasks

Since the Improve Phase has not yet begun, all tasks listed in this subsection are subject to change in the future, based on the team's design process or new instructions from the sponsor. Major tasks that are required to be completed by the end of the Improve Phase are discussed in Table 38.

Figure 41 depicts the network flow diagram for the Improve Phase, which includes a broad outline of the tasks that need to be completed. Quantitative information regarding the specific tasks depicted in Figure 41 is given in Table 39.

Table 38: Major Tasks for the Improve Phase

Task	Explanation
Contacting and meeting with Dr. Okoli.	The sponsor can inform the group of any
	changes that are desired to the constructed
	prototype.
Brainstorm solutions.	This allows the group to discuss
	improvements to the prototype that would be
	beneficial to the sponsor's requirements.
Implement and test solutions.	This allows the group to test any solutions
	that are conceived and implemented to meet
	the sponsor's approval criteria.
Writing the Improve Phase report.	This allows the group to communicate to the
	sponsor and stakeholders the team's
	improvements to the constructed prototype
	and how the improvements will be controlled.
Presenting the group's project status.	This allows the group to demonstrate that
	solutions to any problems with the prototype
	were devised and implemented to the sponsor
	and stakeholders, as well as give a synopsis of
	the Improve Phase report.

	Group Organization Meeting Early Start: 2/3/16 Late Start: 2/5/16 Early Finish: 2/3/16 Late Finish: 2/5/16
Meet with Dr. Okoli Early Start: 2/4/16 Early Finish: 2/4/16	Brainstorm Solutions Early Start: 2/8/16 Early Finish: 2/13/16
Late Start: 2/12/16 Late Finish: 2/12/16	Late Start: 2/8/16 Late Finish: 2/15/16
	Meet with Dr. Okoli Early Start: 2/4/16 Late Start: 2/12/16 Early Finish: 2/4/16 Late Finish: 2/12/16



¥	¥		¥
Submit Files to Blackboard and IME TAs	Submit Files to Blackboard and IIVIE LAS	Early Finish: 2/29/16 Late Finish: 2/29/16	Submit Report to Dr. Okoli Early Start: 2/29/16 Late Start: 2/29/16

Figure 41: Network Flow Diagram for the Improve Phase

Table 39: Detailed Network Flow	7 Diagram	Information for	 Improve P 	hase Task	CS
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Task Name	Start	Finish	Free Slack	Total Slack	Early Start	Early Finish	Late Start	Late Finish
Group Organization Meeting	2/3/16	2/3/16	0 days	2 days	2/3/16	2/3/16	2/5/16	2/5/16
Select Phase Leader	2/3/16	2/3/16	2 days	2 days	2/3/16	2/3/16	2/6/16	2/6/16
Meet with Dr. Okoli	2/4/16	2/4/16	6 days	6 days	2/4/16	2/4/16	2/12/16	2/12/16
Brainstorm Solutions	2/8/16	2/13/16	0 days	0 days	2/8/16	2/13/16	2/8/16	2/15/16
Implement/Test Solutions	2/15/16	2/18/16	0 days	0 days	2/15/16	2/18/16	2/15/16	2/18/16
Write Report	2/19/16	2/26/16	0 days	0 days	2/19/16	2/26/16	2/19/16	2/26/16
Make Presentation	2/19/16	2/26/16	0 days	0 days	2/19/16	2/26/16	2/19/16	2/26/16
Submit Report to Dr. Okoli	2/29/16	2/29/16	0 days	0 days	2/29/16	2/29/16	2/29/16	2/29/16
Submit Files to Bb	2/29/16	2/29/16	0 days	0 days	2/29/16	2/29/16	2/29/16	2/29/16

Free slack and total slack (float) were discussed in Section 6.1.1. All activities with a total slack value of zero (0) in Table 39 are along the Improve Phase's critical path, which is denoted by red boxes and arrows in Figure 41. These critical tasks must be completed by the specified deadline, or the Improve Phase will be delayed. Table 39 illustrates that the first part of the Improve Phase's critical path starts on 2/8/16 and ends on 2/29/16. Thus, the critical path of the Improve Phase is 21 days. However, this duration is subject to change in the future, depending on the results of the Analyze Phase.

Gantt charts were discussed in Section 6.1.1. A Gantt chart of the Improve Phase's planned activities was constructed and is depicted in Figure 42.

Submit Report to Dr. Okoli Submit Files to Blackboard and IME TAs	Write Report Make	Brainstorm Solutions Implement/Test Solutions	Meet with Dr. Okoli	Select Phase Leader	Organization Meeting	Group	Task Name
							2/3
				◆ 2/3			2/4
							2/5
							2/6
							2/7
							2/8
							2/9
							2/10
							2/11
							2/12
							2/13
							2/14
		1					2/15
							2/16



Figure 42: Gantt Chart for the Improve Phase

Using Figure 41 and Figure 42, the earliest the Improve Phase can end is 2/29/15. The latest the Improve Phase can end is also 2/29/16. However, these planned tasks are subject to change at the conclusion of the Analyze Phase, when the beginning of the Improve Phase will be planned further. While the Improve Phase cannot be completed any later than 2/29/19, it is possible that the phase might be completed earlier than that date when more tasks are scheduled.

6.1.5 Control Phase Tasks

Since the Control Phase has not yet begun, all tasks listed in this subsection are subject to change in the future, based on the team's design process or new instructions from the sponsor. Major tasks that are required to be completed by the end of the Control Phase are discussed in Table 40.

Figure 43 depicts the network flow diagram for the Control Phase, which includes a broad outline of the tasks that need to be completed. Quantitative information regarding the tasks in Figure 43 is given in Table 41.

Table 40: Major Tasks for the Control Phase

Task	Explanation
Contacting and meeting with Dr. Okoli.	The sponsor can inform the group of any
	prototype benchmarks that must be met.
Check efficiency and consistency of	This allows the group to examine if the
prototype.	prototype is consistent in its harvesting
	ability, as well as measures the harvesting
	efficiency.
Write prototype manual.	This allows someone that was not a part of the
	project to be able to learn how to operate the
	prototype.
Writing the Control Phase report.	This allows the group to communicate to the
	sponsor and stakeholders the team's final
	prototype design and specifications.
Presenting the group's project status.	This allows the group to demonstrate that a
	successful prototype was built to the sponsor
	and stakeholders, as well as give a synopsis of
	the Control Phase report.
Write business analysis report.	This allows the group to analyze the business
	significance of the final prototype design.
Present the final status of the project.	This allows the team to give a final update to
	the sponsor and stakeholders.

			Early Finish: 3/2/16 Late Finish: 3/2/16	Early Start: 3/2/16 Late Start: 3/2/16	roup Organization Meeting
	\checkmark				
Early Finish: 3/3/16	Early Start: 3/3/16	Meet with Dr. Okoli	Early Finish: 3/3/16	Early Start: 3/3/16	Select Phase Leader
Late Finish: 3/11/16	Late Start: 3/11/16		Late Finish: 3/3/16	Late Start: 3/3/16	





Figure 43: Network Flow Diagram for the Control Phase

Task Name	Start	Finish	Free Slack	Total Slack	Early Start	Early Finish	Late Start	Late Finish
Group Organization Meeting	3/2/16	3/2/16	0 days	0 days	3/2/16	3/2/16	3/2/16	3/2/16
Select Phase Leader	3/3/16	3/3/16	0 days	0 days	3/3/16	3/3/16	3/3/16	3/3/16
Meet with Dr. Okoli	3/3/16	3/3/16	6 days	6 days	3/3/16	3/3/16	3/11/16	3/11/16
Check Efficiency/Consistency of Prototype	3/4/16	3/11/16	0 days	0 days	3/4/16	3/11/16	3/4/16	3/11/16
Write Report	3/14/16	3/21/16	0 days	4 days	3/14/16	3/21/16	3/18/16	3/25/16
Make Presentation	3/14/16	3/21/16	0 days	4 days	3/14/16	3/21/16	3/18/16	3/25/16
Submit Report to Dr. Okoli	3/22/16	3/23/16	4 days	4 days	3/22/16	3/23/16	3/28/16	3/29/16
Submit Files to Bb	3/22/16	3/23/16	4 days	4 days	3/22/16	3/23/16	3/28/16	3/29/16
Write Business Analysis Report	3/14/16	3/21/16	0 days	0 days	3/14/16	3/21/16	3/14/16	3/21/16
Make Final Presentation	3/22/16	3/29/16	0 days	0 days	3/22/16	3/29/16	3/22/16	3/29/16

Table 41: Detailed Network Flow Diagram Information for Control Phase Tasks

Free slack and total slack (float) were discussed in Section 6.1.1. All activities with a total slack value of zero (0) in Table 41 are along the Control Phase's critical path, which is denoted by red boxes and arrows in Figure 43. These critical tasks must be completed by the specified deadline, or the Control Phase will be delayed. Table 41 illustrates that the first part of the Control Phase's critical path starts on 3/2/16 and ends on 3/29/16. Thus, the critical path of the Control Phase is 27 days. However, this duration is subject to change in the future, depending on the results of the Improve Phase.

Gantt charts were discussed in Section 6.1.1. A Gantt chart of the Control Phase's planned activities was constructed and is depicted in Figure 44.



Figure 44: Gantt Chart for the Control Phase

Using Figure 43 and Figure 44, the earliest the Control Phase can end is 3/29/16. The latest the Control Phase can end is also 3/29/16. However, these planned tasks are subject to change at the conclusion of the Improve Phase, when the beginning of the Control Phase will be planned further. While the Control Phase cannot be completed any later than 3/29/16, it is possible that the phase might be completed earlier than that date when more tasks are scheduled.

6.2 Risk Management

To help identify risks for this project, a Strengths/Weaknesses/Threats/Opportunities (SWOT) matrix was constructed and is depicted in Figure 45. The information in this section is subject to change in future phases, depending upon how the prototype is assembled.

 Strengths Machine safer than human workers Easy to use joystick Strong materials add durability 	 Weaknesses Mechanism is not completely automated. Assembly from tree to tree Cutting mechanism pulled upward Mechanism is not faster than a worker climbing up the tree. Inability to examine oil palm in the field.
Opportunities	Threats
 Increase productivity, eliminating human fatigue Design a mechanism that is easy to operate Less maintenance Eliminate risk of death for humans 	 Cutting oil palm fruits could injure the operator or damage the machine or tree Exceeding the \$2,500 budget. Ordered parts do not arrive in a timely manner

Figure 45: SWOT Matrix

In Figure 45, safety has been taken into consideration and the use of the machine will

allow workers to harvest fruit bunches without ascending and descending each oil palm tree.

Additionally, the team considered that workers might be inexperienced controlling sophisticated

electronic equipment. The team solved this issue by utilizing a simple joystick controller.

Finally, aluminum was used to reduce weight and add strength to the design, which makes it very

durable.

Although the team has integrated electromechanical components into the prototype, the system is not completely autonomous. The system has to be setup on each tree. Subsequently, the cutting mechanism has to be pushed upward. As a result, the mechanism is not expected to work faster than a human climbing the tree. Since there are no oil palm trees located in the Tallahassee area, the device will have to be tested on a structure similar to a 40-foot tall oil palm tree, such as a light pole.

As humans become fatigued after climbing several trees throughout the day, they gradually become less productive. The prototype, however, will continue to operate at the same level of productivity, ultimately increasing the total oil palm fruit output.

As a potential threat, there exists a possibility that the cutting mechanism could harm the operator if it falls. Exceeding the budget is another potential threat, because the project would not be able to be completed within the sponsor's requirements. In addition, if receipt of the ordered parts is delayed, it could prevent an effective prototype from being completed.

The projected demand increase for palm oil [5] means that new techniques to improve the efficiency of current harvesting methods are needed. Since humans become fatigued after climbing several trees throughout the day [2], there is a limit to a human workers efficiency. An electromechanical harvesting device would allow workers to remain on the ground and decrease the amount of physical labor during the harvesting process. This will allow laborers to harvest more oil palm fruit in a safer and more efficient manner.

The petiole, depicted in Figure 46 [36], can become a potential threat for the device during the harvesting process. Petioles are sharp and can prevent the device from descending the tree or can possibly damage it. Exceeding the budget is another potential threat, because the

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project would not be completed within the sponsor's requirements. Since the final design has yet been selected, it is difficult to determine how much (if any) damage may occur when operating prototype. The operator, machine, or tree could be at risk while cutting oil palm fruit. The probability and impact of each of these risks is depicted in Figure 47. In Figure 47, the color green indicates that a "low risk" is deemed acceptable and safe, while the color yellow means that a "moderate risk" is acceptable with proper safety precautions. The colors red and dark red both indicate that the "high risk" or "extreme risk" is dangerous and unacceptable, respectively. The difference between a "high risk" and "extreme risk" is that an "extreme risk" is more likely to occur than a "high risk." These descriptions are also given in Figure 47.



Figure 46: Upper Portion of a Generic Palm Tree [36]

			Impact							
		Low	Moderate	High						
٨	Low		Damaging the environment while operating the palm harvester	Exceeding the \$2,500 budget						
robabilit	Moderate			Cutting oil palm fruit could damage the operator, machine, or tree						
Р	High			Trees have petioles that make descending difficult						

Color	Meaning	Result
	Low Risk	Acceptable/safe
	Moderate Risk	Acceptable with proper safety precautions
	High Risk	Unacceptable/dangerous
	Extreme Risk	

Figure 47: Risk Matrix

6.3 Budget and Bill of Materials

The sponsor has set a budget of \$2,500 for the entire project. Since any design selected will most likely contain several mechanical components and some electrical components, the mechanical parts and materials used in construction of the prototype will likely utilize most of the budget. In order to ensure the project does not exceed its budget, 8% of the budget (\$200) is set as the management reserve amount.

The "most likely" cost of this project assumes that most parts used in the prototype will be constructed from lightweight aluminum that can easily be machined by team members. Some additional mechanical parts, such as actuators, may also be required. Since most of the electrical components will simply involve the mechanical devices communicating among themselves and to the operator, the cost is not expected to be as significant. Based on the Class of 2015's expenditures [9] the most likely cost of this project is described in Table 42.

Item	Most Likely Cost
Mechanical Components	\$500.00
Materials	\$1,500.00
Electrical Components	\$300.00
Total Cost	\$2,300.00
Remaining Management Reserve	\$200.00

Table 42: Budget Based on the Most Likely Cost of the Components

Table 42 illustrates that the project would be completed within the most likely cost budget, with the entire management reserve still available. Table 43 shows a more optimistic scenario assumes that a minimum number of mechanical and electrical parts will be required and that most of the mechanical parts can be fabricated from existing stock material.

Table 43: Budget Based on the Optimistic Cost of the Components

Item	Optimistic Cost
Mechanical Components	\$200.00
Materials	\$1,200.00
Electrical Components	\$100.00
Total	\$1,500.00
Remaining Management Reserve	\$200.00
Budget Surplus	\$800.00

Table 43 demonstrates that the optimistic cost budget would result in the project being completed with the entire management reserve still available, as well as a budget surplus of \$800. However, a more pessimistic scenario would likely involve some combination of the budgets given in

Table 42 and Table 43.

This scenario could result from the team members improperly machining parts, which would result in new materials that would need to be ordered and fabricated quickly, in order to not delay the project. The pessimistic cost budget is given in Table 44.

Item	Cost
Mechanical Components	\$600.00
Materials	\$1,700.00
Electrical Components	\$300.00
Total	\$2,600.00
Remaining Management Reserve	-\$100.00

Table 44: Budget Based on the Pessimistic Cost of the Components

Table 44 illustrates the most pessimistic scenario, the entire management reserve would be used, and the project would still exceed the budget by \$100. The team would either have to petition the sponsor for a slight increase in the budget to complete the project or fund the overage using donations from team members.

In order to determine the most plausible budget, a weighted average of the budgets given in Table 42, Table 43, and Table 44 must be computed, using the formula $C_e = (C_o + 4C_m + C_p)/6$, where C_o represents the optimistic budget given in Table 43, C_m represents the most likely budget given in Table 42 and C_p represents the pessimistic budget given in Table 44. This calculation yielded the final budget given in Table 45.

Item	Cost
Mechanical Components	\$466.67
Materials	\$1,483.33
Electrical Components	\$267.67
Total	\$2,217.67
Remaining Management Reserve	\$200.00
Budget Surplus	\$82.33

Table 45: Final Budget Based on a Weighted Average of Three Budgets

Table 45 demonstrates that the project would be completed within the budget and results in a budget surplus of \$82.33. The budgets given in Table 42, Table 43, Table 44, and Table 45 will be updated in the future, once a final design is chosen.

Part	Cost (\$)	Source
Ring	1,050	[37]
3D Printing Material	100	[38]
DC Motors	150	Estimated
DC Motors	150	Estimated
Stepper Motor	130	[39]
Lead Screw Rod	27	[40]
Lead Screw Nut	12	[41]
Electrical Components	115	Estimated
Linear Bearings	30	[42]
Shaft	38	[43]
Shaft Housing	20	[44]
Robot Mount	30	[37]
Battery	150	Estimated
Total	2,002	

Table 46: Estimated Budget for the Ring and Cutter Mechanism

*3D printing refers to additive manufacturing

The budget given in Table 46 lists the price of each part. Each entry contains the estimated cost of each respective part and the source where it was obtained. The team is using a top-to-bottom approach because of the complexity of the ring and cutter. The ring will be made out of a 96-inch by 38-inch sheet of aluminum that will cost \$1,050. Other mechanical components will be obtained from this sheet, such as the platform on which the robot stands, as well as the mount housings. \$100 will be allocated to 3D printer materials. Even though the price per 2.2 pounds of 3D printing materials is \$50, an extra set will be ordered in case of any issues during fabrication. Some electrical components and motors are yet to be chosen, because Dr. Gupta is currently advising the team on motors that will meet the design requirements. Lightweight motors that the team has found cost around \$150. All electrical components that will control the motors are not expected to cost more than \$150. The robot mount will be machined or made from a water jet from one solid block of aluminum that will cost \$30. A battery has not been selected but it is estimated to cost \$150. As shown in Table 46, total cost of the preliminary ring design is

expected to be around \$2,000. After researching material costs from a variety of different vendors, it was found that the aluminum polling and base could not be completed with only \$500 remaining in the budget. Additionally, there is a possibility that once this design is analyzed further, the initial \$2,000 estimate could increase and restrict the budget for the rest of the design further. These estimates were used to construct the bill of materials given in Table 47.

Bill of Materials				
Part	QTY.			
0.375" x 96" x 38" Aluminum Sheet	1			
2.2 pounds of 3D Printing Material	2			
Hinge	1			
DC Motors	3			
Stepper Motor	1			
Track Wheel	1			
Lead Screw Rod	1			
Lead Screw Nut	1			
Linear Bearings	4			
Shaft	2			
Shaft Housing	4			
Robot Mount	1			
Battery	1			
Connectors	15			
Arduino	2			
Joystick Shield	1			
Motor Drivers	3			
Transmitter/Receiver	1			
Bread Board	1			
Battery Holder	2			
AA Cell Batteries	8			
D Cell Batteries	8			
USB Breakaway Cable	1			
Miscellaneous Hardware (screws, nuts, et cetera)	As Required			

Table 47: Bill of Materials for the Ring and Cutter Mechanism

As shown in Table 47, the top ring is expected to have a large variety of electronic and mechanical parts. Due to the cost needed to develop a functional ring design and the time it

would take to assemble such a complex set of parts into a working prototype, it was decided that the focus of this year's project will be focused on the ring and cutter mechanism.

Figure 48 depicts an S-curve that shows the target expenditures of the budget over the entire length of the project. Most expenditures will occur midway through the project due to the process of ordering parts. Additional expenditures that occur after the initial parts are ordered will be for tools and extra materials.



Figure 48: S-Curve

7. Conclusion

There is a large demand for palm oil, all over the world; unfortunately, the current methods used to harvest oil palm fruit are inefficient [2]. Developing a device to improve the efficiency of oil palm fruit harvesting would increase production and improve workers' safety. The current method requires humans to climb 40-foot tall palm trees and manually cut fruit bunches; this is extremely dangerous because a worker has a high probability of falling off the tree [10]. Creating an electromechanical system would eliminate this risky human involvement.

To design such a device, the team met with Dr. Okoli, the project's sponsor, researched basic information on oil palm fruit harvesting methods, proposed several design concepts, and became familiar with the limitations that the final design must satisfy.

In the Define Phase, the group constructed a house of quality to determine which technical requirements were the most important to satisfy the customer's requirements; the group found that the electromechanical components was the most important technical requirement, followed by the system weight and modular design. The group also discussed two main approaches to designing a harvesting device. The first approach involved improving one of the previous groups' designs, while the second was to create a new system. The team proposed three distinct design concepts to the project's sponsor that could achieve all customer requirements. The first design proposed making the Class of 2015's existing telescopic poles more portable and improving the cart design's mobility and safety. The second design involved modifying an existing gas-powered pole pruner with an extendable fiberglass shaft to reach a height of 40 feet. This also included mounting a camera at the end of the saw to allow the operator to see the oil palm fruit bunches at the top of the tree; this camera will be connected via Bluetooth to a screen used by a worker on the ground. The final design proposed constructing a semi-autonomous, tree-climbing robot. The robot would have ascended and descended the tree autonomously, but the user would have been required to instruct the robot to begin climbing and manually stop the robot at the top of the tree. Once the robot arrived at the top of the tree, the user would have manually operated the cutting mechanism to harvest the desired oil palm fruit bunches.

In this phase, the previously discussed concepts lead to a selected design containing aspects of all aforementioned designs. The design consists of a large circular track that encircles the palm tree and allows a cutting mechanism to traverse around its circumference. The track is

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raised to the fruit by using a series of pole sections that are attached together at the base and raised upward. Finite element analyses were then conducted on the components of the design to determine if it could achieve design requirements. The ring was analyzed and it was found that the stresses exhibited from the weight of the cutter and the ring itself required the thickness to be increased from 0.25 inch to 0.375 inch to produce an acceptable factor of safety of 2.8. The ring's deflection was also analyzed and found to be fewer than 1.2 inches below the horizontal. It was determined that this still allowed the cutter to operate effectively. Next, the cutter mechanism was discussed and a design for the electrical controls was proposed. Finally, the most vulnerable component of the base, the locking mechanism, was analyzed and it was found that even with a thick and heavy pole weighing 90 pounds, the lowest possible factor of safety was 3.8.

The group then used finite element analyses to measure the effects of daily use on the proposed design. After making some modifications, such as increasing the thickness of the ring, the stresses experienced by the structure yielded acceptable factors of safety and the deflections experienced by the ring and the pole did not inhibit the overall performance of the mechanism. Next, a budget was devised based on what the team determined would be the necessary components to meet all the sponsor's design requirements. By prioritizing building the top of the design first, the ring and cutter section will likely consume the time available for the completion of this project. In the next phase, the feasibility of the design will be verified, once the finite element analysis of the pole is completed.

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Appendix A: Return on Investment Calculations

Wage assumptions and return on investment calculations for Malaysian oil palm fruit harvesters.

Assumptions

Malaysian workers earn \$297 per month.

Each oil palm plantation contains hundreds of trees.

Oil palms are harvested for eight (8) hours daily.

A worker earns a simple salary of $297/month \times 12 months = 3,564/year$

The return on investment (ROI) formula is:

 $ROI = \frac{(Gain from Investment - Cost of Investment}{Cost of Investment}$

Computing the ROI:

 $\text{ROI} = \frac{(\$3,564 - \$2,000)}{\$2,000} = 0.7820$

 $ROI_{percent} = ROI \times 100\% = 0.7820 \times 100\% = 78.20\%$